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Investor presentation

DigiPlus Interactive Corp.

November 2026

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•Who We Are

DigiPlus Interactive Corp. is the Philippines' pioneer and leader in digital entertainment. We introduced player-favorite brands *BingoPlus*, *ArenaPlus*, and *GameZone*.

COMPANY BACKGROUND

- Over 25 years of industry experience in leisure and entertainment
- In 2022, successfully pivoted from a brick-and-mortar business into the fastest-growing digital entertainment group in the Philippines.

MARKET LEADERSHIP

- The largest publicly listed online gaming company in the Philippines (PSE: PLUS)
- Included in the PSE Index (among the Top 30 traded companies)
- 2025 market capitalization: Over US$ 1.69 B
- 2025 revenues: ~US$ 1.4B
- Over 40 million registered users (Philippines)
- Largest market share in the Philippines e-games industry: ~40%
- Part of the prestigious Fortune SEA 500 since 2024, current rank #215

OPERATIONAL SCALE

- Over 130 physical sites (Philippines)
- International expansion on-going with operations launched in Brazil, and licenses secured in South Africa

DIGITAL ENTERTAINMENT PLATFORMS

RETAIL BINGO & SPECIALTY GAMES

Launched in 2022, BingoPlus is the Philippines' first interactive **digital bingo** platform in the country, offering livestreamed games, alongside other **specialty games** and **vertical dramas** Filipinos love.

SPORTSBOOK

Launched in 2023, ArenaPlus is the **#1 PAGCOR-licensed sportsbook** in the Philippines, delivering a fast, secure, and highly engaging digital platform that lets Filipino sports fans immerse themselves in the thrill of every game.

PvP CARD GAMES

Launched in 2023, GameZone is a **PvP (Player versus Player) card games platform** delivering real-player tournaments, livestreamed matches, and high-engagement PvP experiences.

BINGO PLUS

- DigiPlus launched BingoPlus in January 2022, an interactive, livestreaming digital bingo platform – the first of its kind in the country.
- Established market leadership in the retail gaming segment.
- Cutting-edge IT infrastructure complemented by over 130 physical bingo sites nationwide.
- Built a livestreaming studio with world-class digital streaming feature for the BingoPlus platform.
- Over 1,000 games available on the platform.
- Established strong brand equity since launching in January 2022 on aggressive marketing, acquisition, and retention efforts.



Specialty Games

- Since its launch in 2023, DigiPlus' carnival game offerings have been redefining how Filipinos experience traditional perya (carnival) games in the digital space.
- As a pioneer in merging heritage with technology, DigiPlus has created an immersive, high-energy gaming experience that resonates deeply with Filipino players.
- These offerings set DigiPlus apart by tapping into nostalgia, excitement, and cultural familiarity – giving DigiPlus a true competitive edge in the industry.
- Launched in September 2024, Pinoy Drop Ball has quickly risen as a fan favorite among the perya game lineup, capturing the hearts of players with its simple yet thrilling mechanics.



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DigiPlus strengthens product differentiation through in-house game development and strategic content partnerships

Self-developed specialty games and co-branded games expand DigiPlus' proprietary content portfolio and strengthen product differentiation



Pacman's Color Game



Bingo Swerte



Pride Champion



Pacquiao Fortune



Wild Bounty Pacquiao



Gates of Manny

DigiPlus entered into a strategic collaboration to bring iconic the iconic *Shake, Rattle & Roll* franchise into digital gaming



Manananggal



Reyna Ahas



Triple Terror



LRT Monster



Aswang



ARENAPLUS SPORTSBOOK

- Launched in February 2023 to cater to the sports-loving demographic.
- Streams local and international sports events live.
- Official sportsbook partner for both local and international franchises such as the FIBA World Cup, Philippine Basketball Association, Philippine Volleyball League.
- Introducing more sports and community content into the platform to increase its following and users.
- With expanding sports coverage and exclusive community-driven content, it continues to set the gold standard for sports engagement and entertainment.



GAME ZONE

- GameZone is revolutionizing digital gaming with a cutting-edge, player-focused platform that offers thrilling, high-quality betting experiences.
- With its live streaming capability and exclusive Player vs. Player (PVP) mode for Tongits, alongside a diverse range of classic card and betting games, GameZone delivers an unparalleled level of engagement and competition.
- In 2024, GameZone held the “Tongits Champions Cup” the first-ever offline Tongits grand tournament in the Philippines.

Online gaming is the fastest-growing segment in the industry, with DigiPlus accounting for ~40% market share

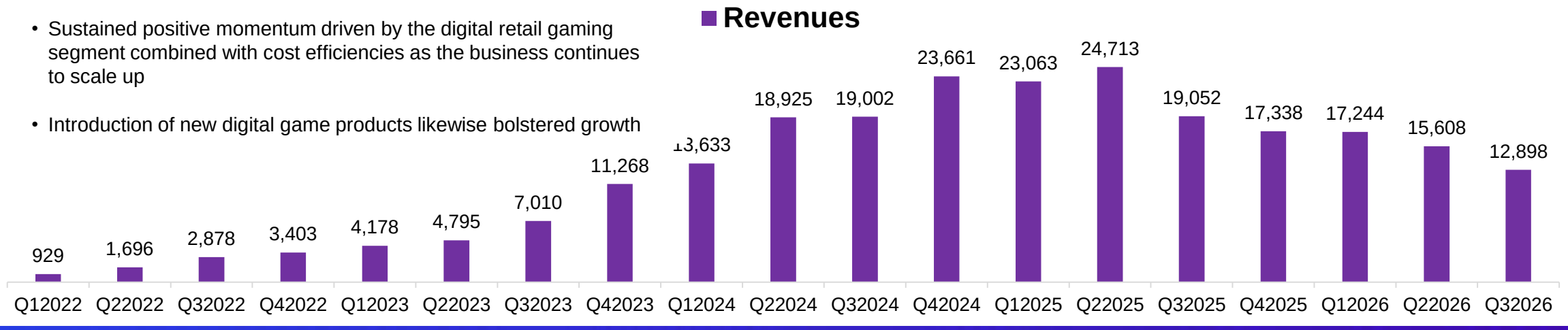
Period	Total Industry GGR	Industry Bingo + Egames*	DigiPlus (Bingo + Egames)	DigiPlus Market Share
2023	285.3	58.2	26.4	45%
2024	372.3	154.5	74.1	47%
2025	396.1	201.0	83.1	41%
9M 2025	309.3	160.7	65.9	41%
9M 2026	**259.5**	**115.1**	**44.9**	**39%**

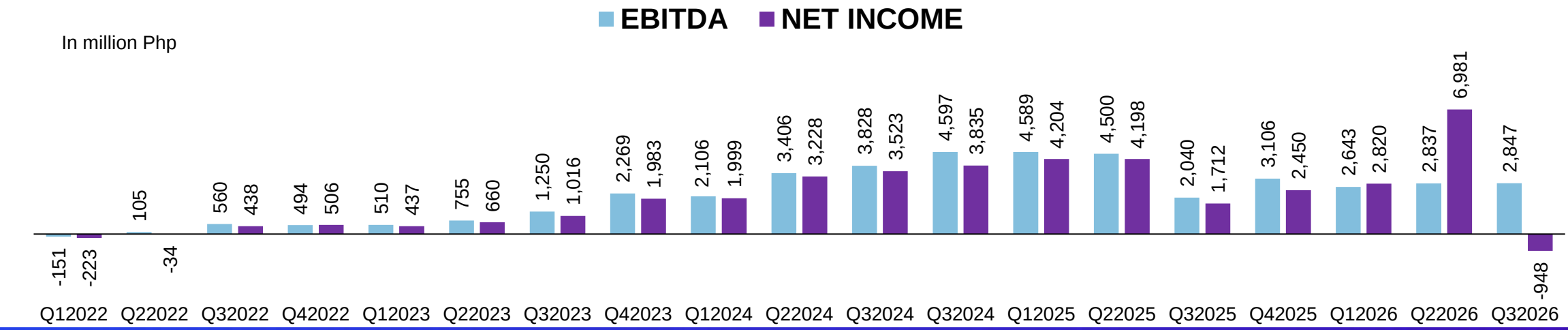
(Billion pesos)

** Figures gathered from Pagcor's published report*

DigiPlus' strategic transformation into the digital entertainment space drove its remarkable turnaround since 2022

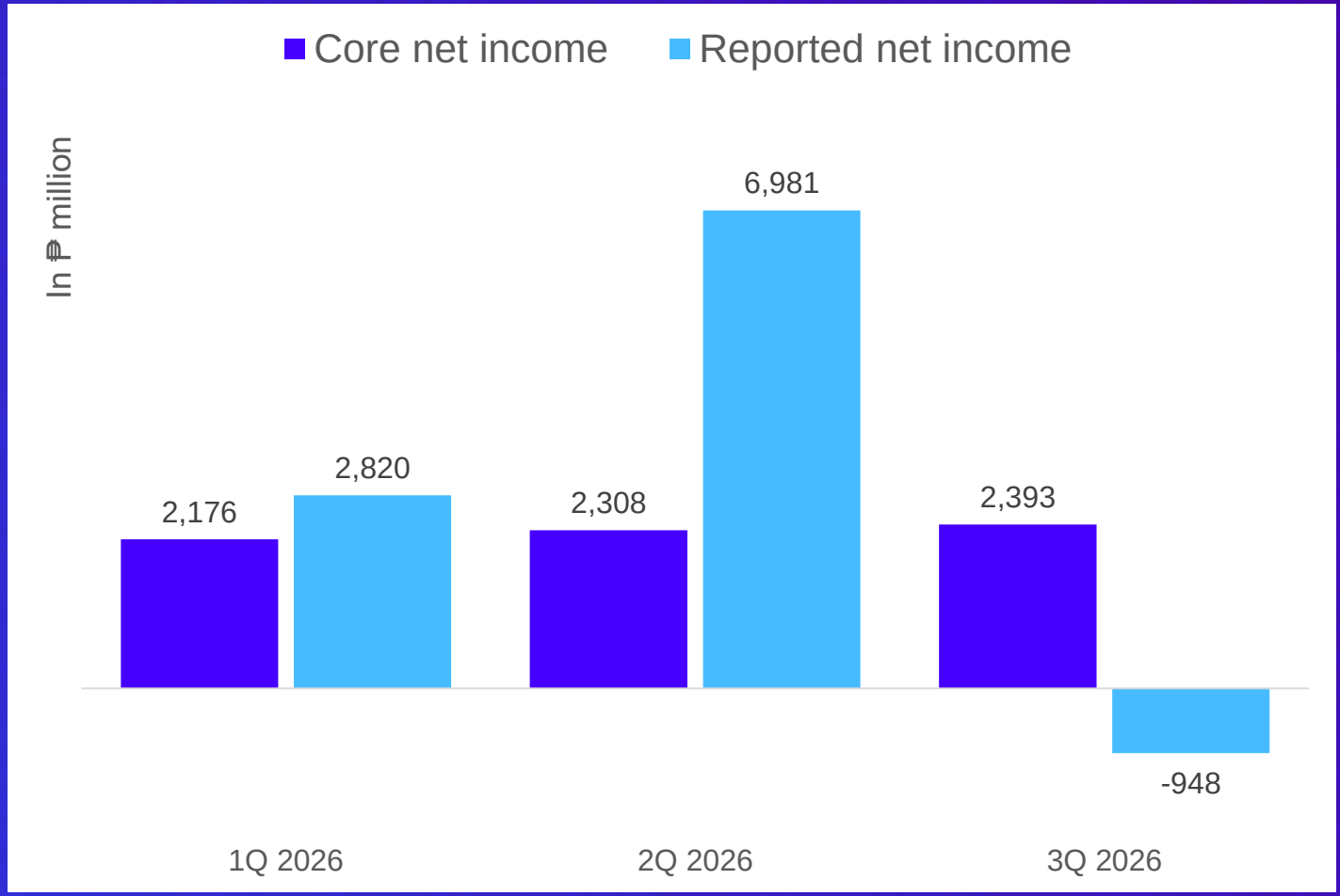
- Sustained positive momentum driven by the digital retail gaming segment combined with cost efficiencies as the business continues to scale up
- Introduction of new digital game products likewise bolstered growth





3Q26 core net income grew 4% QoQ / 9% YoY as improved cost efficiency offsets softer revenues

- Core net income margin expanded to 19% from 15% in 2Q26
- The quarterly reported net loss in 3Q26 primarily arose from non-recurring non-cash fair value (FV) remeasurements amounting to ₱3.3bn
- DigiPlus' 9M26 reported net income, inclusive of ₱2.2bn net cumulative FV gain from its investment in IEC convertible bonds, amounted to ₱8.9bn, down 12% from the same period last year.

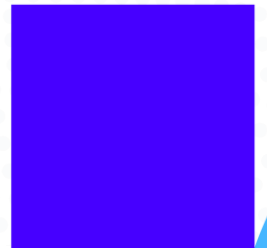


Cost discipline drove 40% YoY EBITDA growth despite a 32% contraction in revenue

in PHP Mn	Q3 2026	% of Revenue	Q2 2026	% of Revenue	Q3 2025	% of Revenue
REVENUE						
Retail Games	12,569	97%	15,332	98%	18,759	98%
Other Revenues	329	3%	276	2%	293	2%
TOTAL REVENUE	**12,898**	**100%**	**15,608**	**100%**	**19,052**	**100%**
COST AND EXPENSES						
Franchising Fees and Taxes	3,675	28%	4,859	31%	7,062	37%
Advertising, Marketing, and Promotions	3,322	26%	4,171	27%	5,716	30%
Other Expenses	3,054	24%	3,740	24%	4,234	22%
	10,051	**78%**	**12,771**	**82%**	**20,586**	**89%**
EBITDA	**2,847**	**22%**	**2,837**	**18%**	**2,040**	**11%**
Other non operating expenses/(gains), net	3,794	29%	(4,143)	(-27%)	328	2%
Net Income	**(948)**	**(7%)**	**6,980**	**45%**	**1,712**	**9%**

DigiPlus maintains a strong balance sheet, providing ample capacity to support expansion initiatives and sustain dividend commitments

In PHP Mn	2022	2023	2024	2025	Q3 2026
Cash and Equivalents	1,356	4,264	13,977	23,402	11,681
Total Assets	20,948	29,417	44,145	53,086	58,212
Total Liabilities	7,941	10,789	12,865	11,991	11,451
Stockholder’s Equity	13,001	18,925	31,280	41,095	46,760



PAGCOR MEMO RELEASED FEBRUARY 2025

PAGCOR is harmonizing its rates, supporting further growth for gaming operators

GAME OFFERINGS		PAGCOR SHARE RATE	BILLING PERIOD
Traditional Bingo		30.00% 25.00% 20.00%	January 2025 July 2025 January 2026 onwards
Electronic Bingo (eBingo)		30.00% 25.00%	January 2025 July 2025 onwards
Electronic (eCasino) Games		30.00%	January 2025 onwards
Sports Betting	Live Sports	17.50% 15.00%	January 2025 July 2025 onwards
	Virtual Sports	30.00%	January 2025 onwards
Specialty Games	Live-streamed Games	15.00%	January 2025 onwards
	RNG-based Games	30.00%	January 2025 onwards
Numeric Games	Live-streamed Games	15.00%	January 2025 onwards
	RNG-based Games	30.00%	January 2025 onwards
Online Poker Games*		15.00%	January 2025 onwards

PAGCOR is reducing the rates for traditional bingo, eBingo, and live sports starting July 2025

In the next three years, DigiPlus is evolving into a Gaming-as-a-Service (GaaS) ecosystem underpinned by a five-point strategy

1



Sustain User Growth

- Continuously enhance the player experience through a GaaS model
- Increase market penetration
- Deliver localized content and personalized engagement to increase player acquisition, retention, and lifetime value

2



Invest in strong R&D for Self-Developed IPs

- Accelerate the development and launch of proprietary games, including e-games, specialty games, sportsbetting, PvP, and iCasino/iSlots
- Increase profitability by retaining the full economics of self-developed games

3



Strengthen Our Integrated Online-to-Offline ecosystem

- Leverage our strategic partnership with IEC to build a seamless O2O entertainment ecosystem
- Expand B2B distribution and customer engagement through hybrid offerings

4



Accelerate International Expansion

- Brazil to serve as PLUS' first international market, with localized number games and specialty content tailored to local preferences
- South Africa progressing as the next market in the pipeline

5



Expand Beyond-Gaming Entertainment Experiences

- Broaden our user acquisition funnel through engaging entertainment experiences beyond gaming
- Create new pathways for user monetization

Embedding Sustainability Across DigiPlus

Strategic alignment and defined ESG priorities enable sustainable value creation for the Company and its stakeholders



Our **Sustainability Framework** captures the relevant environmental, social, and governance (ESG) priorities across our business to create lasting value for our stakeholders and communities.

APPROVED BY
- Management
- Corporate Governance Committee
- Board of Directors

ALIGNED WITH
- Company Vision, Mission, and Values
- Long-term Strategy
- Stakeholder Expectations

SERVED AS CONTENT STRUCTURE FOR OUR 2025 REPORT



- Prepared in line with the IR Framework, SASB Standards, TCFD, GRI Standards, and the ACGS Framework
- Includes performance data, stories, and accomplishments covering the DigiPlus Group for the period January 1 to December 31, 2025
- Report theme, ‘Fun that grows with you’, captures DigiPlus’ over 25-year journey of growth, innovation, and transformation.

Learn more about our sustainability approach: Entertainment Delivered Sustainably | DigiPlus

Key Performance Highlights

For the year ended 2025

GOOD GOVERNANCE

2 Golden Arrow Awards
Recognized for excellence in corporate governance, transparency, and accountability

Integrated Report
Aligned with global reporting standards

CUSTOMER EXPERIENCE

8 million customer interactions supported
Delivered through timely responses across player inquiries

24/7 support
Powered by highly trained CS professionals

RESPONSIBLE GAMING

In-app RG tools
Empower players to take control of their gaming habits

Up to ₱1 million
Surety bond coverage for verified players

EMPLOYEES & WORKPLACE

53%
Women in DigiPlus' workforce demonstrating an inclusive culture

29
Average training hours per employee

ECONOMIC IMPACT

₱34.6 billion
Total taxes and regulatory fees remitted to the national treasury

₱284 million
Investment in CSR projects over the past 3 years

CLIMATE RISK MANAGEMENT

Risk assessment completed
Covered the Company's land-based and online gaming operations

Groupwide carbon emissions
Properly accounted and disclosed













Learn more about our sustainability performance: Entertainment Delivered Sustainably | DigiPlus

Safeguarding Players through Industry-first Responsible Gaming Measures

From preventive controls and protection tools to care and awareness initiatives, we empower players to engage responsibly and safely.

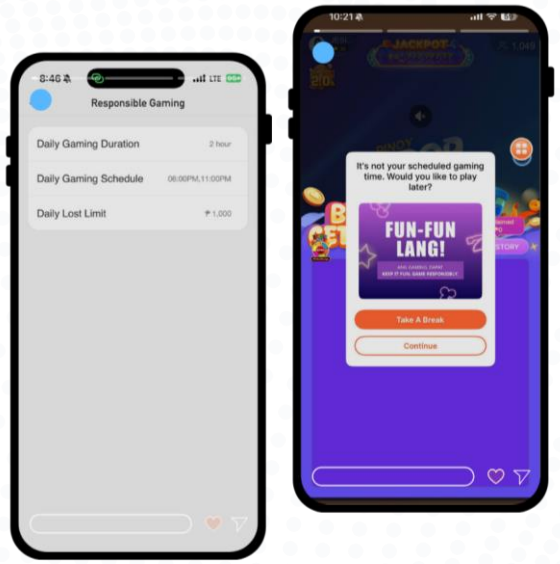
WE COMPLY WITH PAGCOR REQUIREMENTS FOR ONLINE GAMING OPERATORS

- Remove or take down all outdoor billboards promoting online gambling
- Avoid advertising on public utility vehicles and public spaces
- Ensure ads are not misleading, glamorizing gambling or implying guaranteed wins
- Strict compliance with KYC (Know-Your-Customer) and age restrictions
- Report suspicious activities and maintain anti-money laundering (AML) compliance
- Regular audits and cooperation with third-party oversight
- Collaborate with government in efforts against illegal operators

Player Protection

IN-APP RESPONSIBLE GAMING (RG) TOOLS LAUNCHED IN NOVEMBER 2024

We integrate in-app RG tools across BingoPlus, ArenaPlus, and GameZone to help players manage their gaming activity responsibly. Through features that allow players to set limits on their **daily playing time, deposit, bet, and losses**, we empower users to stay in control of their habits.



PLAYER EXCLUSION PROGRAM

We provide **players** who may be experiencing gambling-related concerns—or whose **family members** may be at risk—with the option to voluntarily restrict access to our platforms and retail branches through our player exclusion program.

RESTRICTED PERSONS

As a duly licensed and regulated gaming operator under PAGCOR, we strictly **prohibit individuals** listed in the NDRP from accessing and playing on our platforms. This includes **minors and individuals aged 20 and below**, elected government officials and employees, members of the Armed Forces of the Philippines, and all other persons classified as restricted under the NDRP.

Safeguarding Players through Industry-first Responsible Gaming Measures

From preventive controls and protection tools to care and awareness initiatives, we empower players to engage responsibly and safely.

Safe and Secure Gaming

Secure Payment Channels

We provide our players with safe, convenient, and accessible cash-in and cash-out options through more than **130 BingoPlus branches** nationwide. To ensure secure financial transactions across our platforms, we also partner only with **payment channels accredited by the Bangko Sentral ng Pilipinas** (BSP), including Bayad and Pay&Go, in full compliance with PAGCOR regulations.



KNOW YOUR CUSTOMER (KYC)

Through our electronic KYC procedures, users must submit a **valid government-issued ID, complete facial recognition verification, and provide personal information** to confirm their identity. Only individuals aged 21 and above are allowed to register and play in our platforms.



Surety bond program

Through the Philippines' first-ever surety bond program, we offer protection of **up to ₱1 million per verified and eligible player**. While the program does not cover gaming losses, it helps safeguard player balances in the unlikely event of operational disruptions or unforeseen circumstances.

Player Care and Support

24/7 Customer Support

Operating 24/7, our in-house Customer Service Center is readily available to address player concerns, respond to inquiries, and provide assistance on account, payment, and platform-related matters.

Employee Training

We conduct Responsible Gaming training for employees assigned in gaming operations in accordance with PAGCOR regulations.

Advocacy

Short films

We educate players through our ***"Pusta de Peligro"*** films using relatable, real-life scenarios to highlight risky gaming triggers and guide players toward safer and more responsible gaming habits.

Social Media Reminders

We share responsible gaming reminders to promote safe, informed, and balanced play.



Corporate Social Responsibility

Over the past 3 years, DigiPlus has invested ₱284 million in CSR projects through DigiPlus Foundation's programs, serving over 1 million Filipinos in 2025 alone.

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TECHNOLOGY EDUCATION

Empowering the next generation of Filipino Tech Talents



6,270 FILIPINOS SERVED

DigiPlus Foundation empowers students with education and post-grad upskilling for careers in IT and digital entertainment. FutureSmart Scholars also gain empowering mindsets, skills, and behaviors through the P.L.U.S. Factor (Pioneering Leadership and Uplifting Service) development program.

ACCESSIBLE HEALTHCARE

Bridging medical services and mental health support for communities



911,069 FILIPINOS SERVED

Availability, accessibility, and quality belong to the essential rights to health according to the World Health Organization; yet, many Filipino communities today still struggle to obtain basic medical services. In response, DigiPlus Foundation mobilized the KalusuganPLUS program to bridge accessible physical and mental healthcare through medical missions, health facilities investment, and community support.

COMMUNITY RESILIENCE

Enabling disaster response and sustainable livelihood recovery



176,575 FILIPINOS SERVED

DigiPlus Foundation mobilizes its BayanihanPLUS program to empower vulnerable communities to be more resilient amidst life's storms. In coordination with government agencies and LGUs, water, food, hygiene kits, and other essentials are delivered as immediate relief while livelihood assistance is extended to enable target sectors to recover and rebuild their lives post-disaster.

INCLUSIVE EMPOWERMENT

Delivering happiness and hope with the opportunity to thrive and win in life



9,810 FILIPINOS SERVED

From BingoPlus Studio's "Sagot ng Bingo Ang Regalo Mo" seasonal campaign to a full WishPLUS program, DigiPlus Foundation grants selected wishes from employees, customers, NGOs, and the general public for the benefit of disadvantaged individuals, families, or communities. By promoting a collective spirit of giving, the Foundation makes doing social good personal and inclusive.

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Awards & Recognitions

Fortune SEA 500, Rank No. 215
2024, 2025, 2026

2026: 12th among 500 companies in Asia-Pacific

2026: Top 1 Growth Champion
2025: Top 3 Growth Champion

Innovative Achievement in Growth
Innovation in Investor Relations
Excellence in Social Impact
Innovation in Annual Reports
Innovation in Corporate Websites

Achievement in Product Innovation

Award for Innovation in Brand Renovation

Inside Asian Gaming Academy Awards 2026
"Best iGaming Operator"
"Best iGaming Innovation"

Best Sportsbook Operator: ArenaPlus (2024, 2025, 2026)
Fastest Growing Operator: BingoPlus (2026)
Best Casino Operator: BingoPlus (2025)

Digital Operator of the Year (2025 & 2026)

1st Runner-Up CSR of the Year: DigiPlus Foundation (2026)

Best Reliability in Online Gaming

2026:
3 Awards of Excellence

2025:
1 Award of Excellence
5 Awards of Merit

Gold Anvil: Transformative corporate rebranding campaign

Silver Anvil:
2023 Integrated Report DigiPlus Foundation's 'FutureSmart' program



2-Golden Arrow Award
2025, 2026



2026 ACES Awards
"Asia's Best Performing Companies"

CSR Company of the Year: DigiPlus Foundation

GOLD
Asia Integrated Reporting Awards 2024
Asia's Best Integrated Report (First Time)

Reliable Gaming Brand: BingoPlus

Note on forward-looking statements

The forward-looking statements in this presentation are based on the beliefs of the management as well as assumptions made by and information currently available to the management. Our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as "may," "could," "expect," "intend," "plan," "seek," "anticipate," "believe," "estimate," "predict," "potential," "continue," "likely," "will," "would" and variations of these terms and similar expressions, or the negative of these terms or similar expressions. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain. Factors that may cause actual results to differ materially from current expectations include, among others, the rate and pace of economic recovery following economic downturns, levels of spending in business and leisure segments as well as consumer confidence. We caution you not to place undue reliance on any forward-looking statements, which are made as of the date of this press release. We undertake no obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable laws. If we update one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements.

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