

Investor presentation

DigiPlus Interactive Corp.

September 2026



•Who We Are

DigiPlus Interactive Corp. is the Philippines' pioneer and leader in digital entertainment. We introduced player-favorite brands *BingoPlus*, *ArenaPlus*, and *GameZone*.

COMPANY BACKGROUND

- Over 25 years of industry experience in leisure and entertainment
- In 2022, successfully pivoted from a brick-and-mortar business into the fastest-growing digital entertainment group in the Philippines.

MARKET LEADERSHIP

- The largest publicly listed online gaming company in the Philippines (PSE: PLUS)
- Included in the PSE Index (among the Top 30 traded companies)
- 2025 market capitalization: Over US\$ 1.69 B
- 2025 revenues: ~US\$ 1.4B
- Over 40 million registered users (Philippines)
- Largest market share in the Philippines e-games industry: ~40%
- Part of the prestigious Fortune SEA 500 since 2024, current rank #215

OPERATIONAL SCALE

- Over 130 physical sites (Philippines)
- Close to 4,000 full-time employees
- International expansion on-going with operations launched in Brazil, and licenses secured in South Africa

DIGITAL ENTERTAINMENT PLATFORMS

RETAIL BINGO & SPECIALTY GAMES



Launched in 2022, BingoPlus is the Philippines' first interactive **digital bingo** platform in the country, offering livestreamed games, alongside other **specialty games** and **vertical dramas** Filipinos love.

SPORTSBOOK



Launched in 2023, ArenaPlus is the **#1 PAGCOR-licensed sportsbook** in the Philippines, delivering a fast, secure, and highly engaging digital platform that lets Filipino sports fans immerse themselves in the thrill of every game.

PvP CARD GAMES



Launched in 2023, GameZone is a **PvP (Player versus Player) card games platform** delivering real-player tournaments, livestreamed matches, and high-engagement PvP experiences.

BINGO PLUS

- DigiPlus launched BingoPlus in January 2022, an interactive, livestreaming digital bingo platform – the first of its kind in the country.
- Established market leadership in the retail gaming segment.
- Cutting-edge IT infrastructure complemented by over 130 physical bingo sites nationwide.
- Built a livestreaming studio with world-class digital streaming feature for the BingoPlus platform.
- Over 1,000 games available on the platform.
- Established strong brand equity since launching in January 2022 on aggressive marketing, acquisition, and retention efforts.



Specialty Games

- Since its launch in 2023, DigiPlus' carnival game offerings have been redefining how Filipinos experience traditional perya (carnival) games in the digital space.
- As a pioneer in merging heritage with technology, DigiPlus has created an immersive, high-energy gaming experience that resonates deeply with Filipino players.
- These offerings set DigiPlus apart by tapping into nostalgia, excitement, and cultural familiarity – giving DigiPlus a true competitive edge in the industry.
- Launched in September 2024, Pinoy Drop Ball has quickly risen as a fan favorite among the perya game lineup, capturing the hearts of players with its simple yet thrilling mechanics.





ARENA PLUS SPORTSBOOK

- Launched in February 2023 to cater to the sports-loving demographic.
- Streams local and international sports events live.
- Official sportsbook partner for both local and international franchises such as the FIBA World Cup, Philippine Basketball Association, Philippine Volleyball League.
- Introducing more sports and community content into the platform to increase its following and users.
- With expanding sports coverage and exclusive community-driven content, it continues to set the gold standard for sports engagement and entertainment.



GAME ZONE

- GameZone is revolutionizing digital gaming with a cutting-edge, player-focused platform that offers thrilling, high-quality betting experiences.
- With its live streaming capability and exclusive Player vs. Player (PVP) mode for Tongits, alongside a diverse range of classic card and betting games, GameZone delivers an unparalleled level of engagement and competition.
- In 2024, GameZone held the “Tongits Champions Cup” the first-ever offline Tongits grand tournament in the Philippines.

Online gaming is the fastest-growing segment in the industry, with DigiPlus accounting for ~40% market share

Period	Total Industry GGR	Industry Bingo + Egames*	DigiPlus (Bingo + Egames)	DigiPlus Market Share
2023	285.3	58.2	26.4	45%
2024	372.3	154.5	74.1	47%
2025	396.1	201.0	83.1	41%
H2 2025	181.4	86.1	35.9	42%
H1 2026	175.7	79.7	32.3	41%

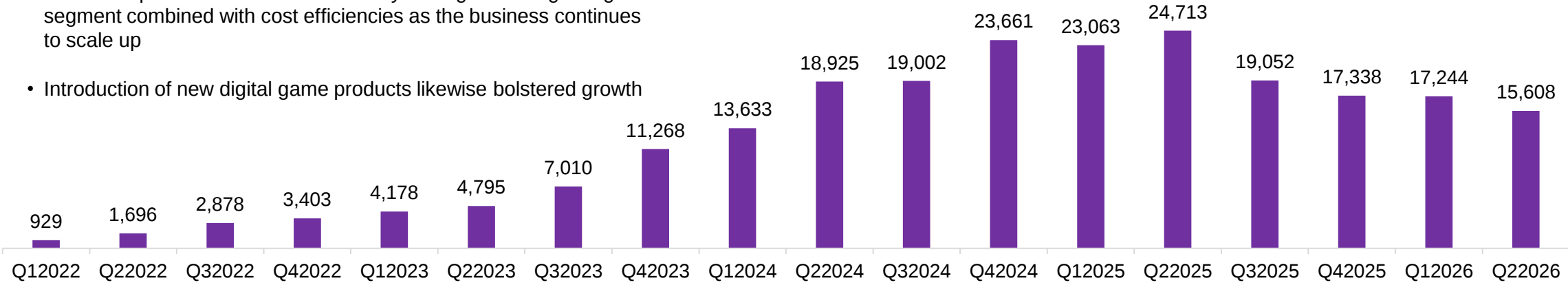
(Billion pesos)

* Figures gathered from Pagcor's published report

DigiPlus’ strategic transformation into the digital entertainment space drove its remarkable turnaround since 2022

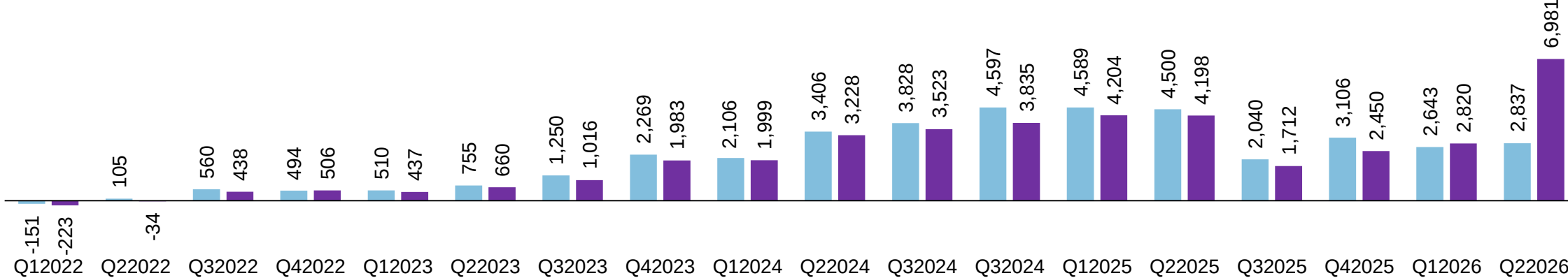
- Sustained positive momentum driven by the digital retail gaming segment combined with cost efficiencies as the business continues to scale up
- Introduction of new digital game products likewise bolstered growth

Revenues



In million Php

EBITDA NET INCOME



DigiPlus delivered resilient performance in 2025 amidst regulatory shifts

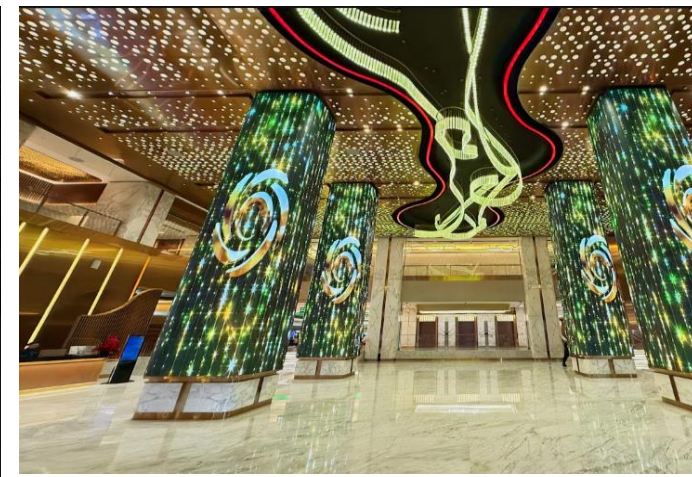
In PHP Mn	2025	% of Revenue	2024	% of Revenue	2023
REVENUE					
Retail games	83,054		74,113		26,430
Other revenues	1,111		1,110		821
TOTAL REVENUE	84,165		75,223		27,251
COST AND EXPENSES					
Franchise fees and taxes	30,995	37%	33,686	45%	13,104
Advertising and promotion	20,169	24%	13,383	18%	4,103
Other expenses	18,767	22%	14,224	18%	5,266
TOTAL EXPENSES	69,931	83%	61,293	81%	22,473
EBITDA	14,234	17%	13,938	19%	1,007
Other non operating expenses, net	1,640		1,354		321
NET INCOME	12,594	15%	12,584	17%	686

The e-wallet delinking temporarily disrupted player activity and transaction volumes, though recovery is now underway led by high-value players.

in PHP Mn	Q2 2026	% of Revenue	Q1 2026	% of Revenue	Q2 2025	% of Revenue
REVENUE						
Retail Games	15,332	98%	16,996	99%	24,437	99%
Other Revenues	276	2%	248	1%	277	1%
TOTAL REVENUE	15,608	100%	17,244	100%	24,713	100%
COST AND EXPENSES						
Franchising Fees and Taxes	4,864	31%	5,388	31%	9,667	39%
Advertising and Promotion	4,150	27%	4,532	27%	5,679	23%
Other Expenses	4,246	27%	4,681	27%	5,238	21%
	13,260	85%	14,601	85%	20,586	83%
EBITDA	2,837	18%	2,643	15%	4,500	18%
Other non operating expenses/(gains), net	(4,143)	(-27%)	(177)	(-1%)	300	1%
Net Income	6,980	45%	2,819	16%	4,200	17%

DigiPlus is investing in convertible bonds with an option to acquire an integrated resort

- Ground-floor casino renovation was completed in January 2026, increasing gaming tables from 99 to 116 and slot machines from 517 to 664.
- 33 out of 339 hotel rooms have been fully renovated, with an additional 60 rooms currently undergoing renovation.
- IEC's share price increased from HK\$1.05 as of end-March to HK\$1.54 as of end-June, alongside continued progress on the New Coast renovation.



PAGCOR MEMO RELEASED FEBRUARY 2025

PAGCOR is harmonizing its rates, supporting further growth for gaming operators

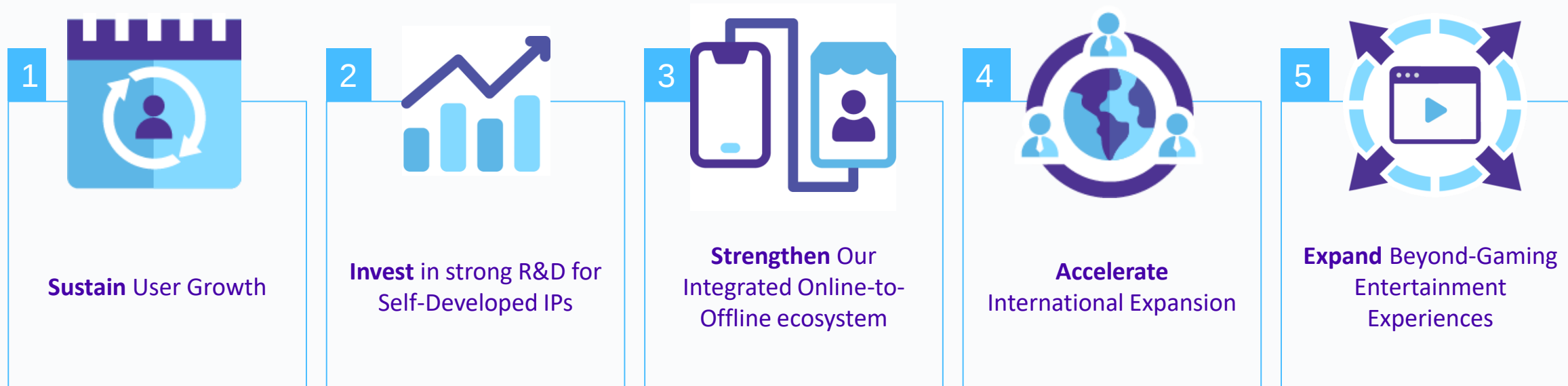
GAME OFFERINGS		PAGCOR SHARE RATE	BILLING PERIOD
Traditional Bingo		30.00%	January 2025
		25.00%	July 2025
		20.00%	January 2026 onwards
Electronic Bingo (eBingo)		30.00%	January 2025
		25.00%	July 2025 onwards
Electronic (eCasino) Games		30.00%	January 2025 onwards
Sports Betting	Live Sports	17.50%	January 2025
		15.00%	July 2025 onwards
	Virtual Sports	30.00%	January 2025 onwards
Specialty Games	Live-streamed Games	15.00%	January 2025 onwards
	RNG-based Games	30.00%	January 2025 onwards
Numeric Games	Live-streamed Games	15.00%	January 2025 onwards
	RNG-based Games	30.00%	January 2025 onwards
Online Poker Games*		15.00%	January 2025 onwards

PAGCOR is reducing the rates for traditional bingo, eBingo, and live sports starting July 2025

DigiPlus maintains a strong balance sheet, providing ample capacity to support expansion initiatives and sustain dividend commitments

In PHP Mn	2022	2023	2024	2025	Q2 2026
Cash and Equivalents	1,356	4,264	13,977	23,402	10,513
Total Assets	20,948	29,417	44,145	53,086	61,892
Total Liabilities	7,941	10,789	12,865	11,991	14,273
Stockholder’s Equity	13,001	18,925	31,280	41,095	47,619

In the next three years, DigiPlus is evolving into a Gaming-as-a-Service (GaaS) ecosystem underpinned by a five-point strategy



- Continuously enhance the player experience through a GaaS model
- Increase market penetration
- Deliver localized content and personalized engagement to increase player acquisition, retention, and lifetime value
- Accelerate the development and launch of proprietary games, including e-games, specialty games, sportsbetting, PvP, and iCasino/iSlots
- Increase profitability by retaining the full economics of self-developed games
- Leverage our strategic partnership with IEC to build a seamless O2O entertainment ecosystem
- Expand B2B distribution and customer engagement through hybrid offerings
- Brazil to serve as PLUS' first international market, with localized number games and specialty content tailored to local preferences
- South Africa progressing as the next market in the pipeline
- Broaden our user acquisition funnel through engaging entertainment experiences beyond gaming
- Create new pathways for user monetization

Embedding Sustainability Across DigiPlus

Strategic alignment and defined ESG priorities enable sustainable value creation for the Company and its stakeholders



Our **Sustainability Framework** captures the relevant environmental, social, and governance (ESG) priorities across our business to create lasting value for our stakeholders and communities.



APPROVED BY

- Management
- Corporate Governance Committee
- Board of Directors



ALIGNED WITH

- Company Vision, Mission, and Values
- Long-term Strategy
- Stakeholder Expectations



SERVED AS CONTENT STRUCTURE FOR OUR 2025 REPORT



- Prepared in line with the IR Framework, SASB Standards, TCFD, GRI Standards, and the ACGS Framework
- Includes performance data, stories, and accomplishments covering the DigiPlus Group for the period January 1 to December 31, 2025
- Report theme, 'Fun that grows with you', captures DigiPlus' over 25-year journey of growth, innovation, and transformation.

Key Performance Highlights

For the year ended 2025



GOOD GOVERNANCE

2 Golden Arrow Awards

Recognized for excellence in corporate governance, transparency, and accountability

Integrated Report

Aligned with global reporting standards



CUSTOMER EXPERIENCE

8 million customer interactions supported

Delivered through timely responses across player inquiries

24/7 support

Powered by highly trained CS professionals



RESPONSIBLE GAMING

In-app RG tools

Empower players to take control of their gaming habits

Up to ₱1 million

Surety bond coverage for verified players



EMPLOYEES & WORKPLACE

53%

Women in DigiPlus' workforce demonstrating an inclusive culture

29

Average training hours per employee



ECONOMIC IMPACT

₱34.6 billion

Total taxes and regulatory fees remitted to the national treasury

₱284 million

Investment in CSR projects over the past 3 years



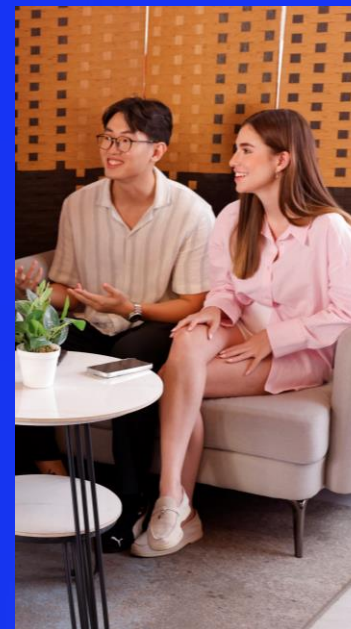
CLIMATE RISK MANAGEMENT

Risk assessment completed

Covered the Company's land-based and online gaming operations

Groupwide carbon emissions

Properly accounted and disclosed



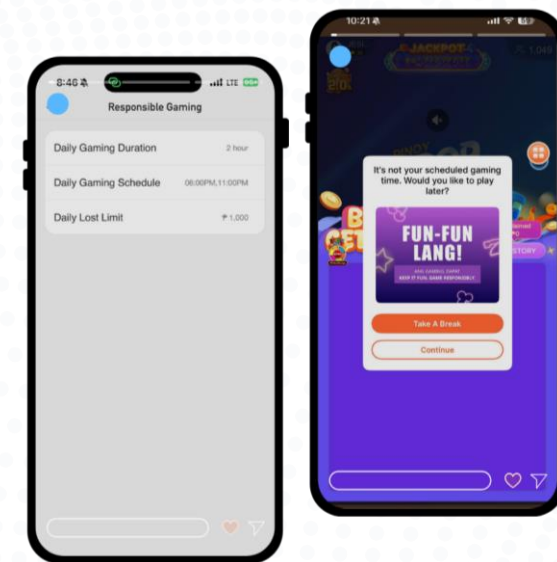
WE COMPLY WITH PAGCOR REQUIREMENTS FOR ONLINE GAMING OPERATORS

- Remove or take down all outdoor billboards promoting online gambling
- Avoid advertising on public utility vehicles and public spaces
- Ensure ads are not misleading, glamorizing gambling or implying guaranteed wins
- Strict compliance with KYC (Know-Your-Customer) and age restrictions
- Report suspicious activities and maintain anti-money laundering (AML) compliance
- Regular audits and cooperation with third-party oversight
- Collaborate with government in efforts against illegal operators

Player Protection

IN-APP RESPONSIBLE GAMING (RG) TOOLS LAUNCHED IN NOVEMBER 2024

We integrate in-app RG tools across BingoPlus, ArenaPlus, and GameZone to help players manage their gaming activity responsibly. Through features that allow players to set limits on their **daily playing time, deposit, bet, and losses**, we empower users to stay in control of their habits.



PLAYER EXCLUSION PROGRAM

We provide **players** who may be experiencing gambling-related concerns—or whose **family members** may be at risk—with the option to voluntarily restrict access to our platforms and retail branches through our player exclusion program.

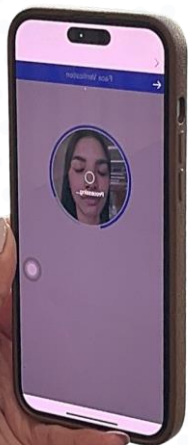
RESTRICTED PERSONS

As a duly licensed and regulated gaming operator under PAGCOR, we strictly **prohibit individuals** listed in the NDRP from accessing and playing on our platforms. This includes **minors and individuals aged 20 and below**, elected government officials and employees, members of the Armed Forces of the Philippines, and all other persons classified as restricted under the NDRP.

Safe and Secure Gaming

Secure Payment Channels

We provide our players with safe, convenient, and accessible cash-in and cash-out options through more than **130 BingoPlus branches** nationwide. To ensure secure financial transactions across our platforms, we also partner only with **payment channels accredited by the Bangko Sentral ng Pilipinas (BSP)**, including Bayad and Pay&Go, in full compliance with PAGCOR regulations.



KNOW YOUR CUSTOMER (KYC)

Through our electronic KYC procedures, users must submit a **valid government-issued ID, complete facial recognition verification, and provide personal information** to confirm their identity. Only individuals aged 21 and above are allowed to register and play in our platforms.



Surety bond program

Through the Philippines' first-ever surety bond program, we offer protection of **up to ₱1 million per verified and eligible player**. While the program does not cover gaming losses, it helps safeguard player balances in the unlikely event of operational disruptions or unforeseen circumstances.

Player Care and Support

24/7 Customer Support

Operating 24/7, our in-house Customer Service Center is readily available to address player concerns, respond to inquiries, and provide assistance on account, payment, and platform-related matters.

Employee Training

We conduct Responsible Gaming training for employees assigned in gaming operations in accordance with PAGCOR regulations.

Advocacy

Short films

We educate players through our **"Pusta de Peligro"** films using relatable, real-life scenarios to highlight risky gaming triggers and guide players toward safer and more responsible gaming habits.

Social Media Reminders

We share responsible gaming reminders to promote safe, informed, and balanced play.



Over the past 3 years, DigiPlus has invested ₱284 million in CSR projects through DigiPlus Foundation’s programs, serving over 1 million Filipinos in 2025 alone.





TECHNOLOGY EDUCATION

Empowering the next generation of Filipino Tech Talents



6,270 **FILIPINOS SERVED**

DigiPlus Foundation empowers students with education and post-grad upskilling for careers in IT and digital entertainment. FutureSmart Scholars also gain empowering mindsets, skills, and behaviors through the P.L.U.S. Factor (Pioneering Leadership and Uplifting Service) development program.



ACCESSIBLE HEALTHCARE

Bridging medical services and mental health support for communities



911,069 **FILIPINOS SERVED**

Availability, accessibility, and quality belong to the essential rights to health according to the World Health Organization; yet, many Filipino communities today still struggle to obtain basic medical services. In response, DigiPlus Foundation mobilized the KalusuganPLUS program to bridge accessible physical and mental healthcare through medical missions, health facilities investment, and community support.



COMMUNITY RESILIENCE

Enabling disaster response and sustainable livelihood recovery



176,575 **FILIPINOS SERVED**

DigiPlus Foundation mobilizes its BayanihanPLUS program to empower vulnerable communities to be more resilient amidst life's storms. In coordination with government agencies and LGUs, water, food, hygiene kits, and other essentials are delivered as immediate relief while livelihood assistance is extended to enable target sectors to recover and rebuild their lives post-disaster.



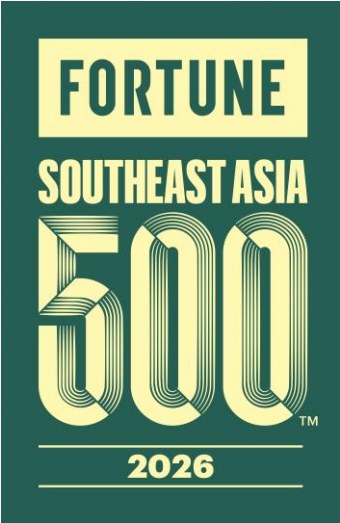
INCLUSIVE EMPOWERMENT

Delivering happiness and hope with the opportunity to thrive and win in life.



9,810 **FILIPINOS SERVED**

From BingoPlus Studio's "Sagot ng Bingo Ang Regalo Mo" seasonal campaign to a full WishPLUS program, DigiPlus Foundation grants selected wishes from employees, customers, NGOs, and the general public for the benefit of disadvantaged individuals, families, or communities. By promoting a collective spirit of giving, the Foundation makes doing social good personal and inclusive.



Currently rank no. 215,
3rd consecutive year on the list



2-Golden Arrow Award



2026: 12th among 500 companies in Asia Pacific



2026: Top 1 Growth Champion
2025: Top 3 Growth Champion



Innovative Achievement in Growth
Innovation in Investor Relations
Excellence in Social Impact
Innovation in Annual Reports
Innovation in Corporate Websites



Achievement in
Product Innovation



Award for Innovation
in Brand Renovation



Best Reliability in
Online Gaming



CSR Company of the Year:
DigiPlus Foundation



Best Sportsbook Operator:
ArenaPlus
(2024, 2025, 2026)
Fastest Growing Operator:
BingoPlus (2026)
Best Casino Operator:
BingoPlus (2025)



Digital Operator
of the Year
(2025 & 2026)

1st Runner-Up
CSR of the
Year:
DigiPlus
Foundation
(2026)



Gold Anvil: Transformative
corporate rebranding campaign

Silver Anvil:
2023 Integrated Report
DigiPlus Foundation's
'FutureSmart' program



1 Award of Excellence
5 Awards of Merit



Reliable Gaming Brand: BingoPlus



Note on forward-looking statements

The forward-looking statements in this presentation are based on the beliefs of the management as well as assumptions made by and information currently available to the management. Our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as “may,” “could,” “expect,” “intend,” “plan,” “seek,” “anticipate,” “believe,” “estimate,” “predict,” “potential,” “continue,” “likely,” “will,” “would” and variations of these terms and similar expressions, or the negative of these terms or similar expressions. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain. Factors that may cause actual results to differ materially from current expectations include, among others, the rate and pace of economic recovery following economic downturns, levels of spending in business and leisure segments as well as consumer confidence. We caution you not to place undue reliance on any forward-looking statements, which are made as of the date of this press release. We undertake no obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable laws. If we update one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements.

INVESTOR RELATIONS CONTACT

For more information, please write:

Celeste Jovenir – VP, Investor Relations, Corporate Communications and Sustainability
Email: celeste.jovenir@digiplus.com.ph

Ron Morales – Manager, Investor Relations
Email: hiron.morales@digiplus.com.ph

Ian Garcia – Manager, Investor Relations
Email: alfred.garcia@digiplus.com.ph