Investor presentation

DigiPlus Interactive Corp.

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Company overview

- Publicly listed company in the Philippines (PLUS:PM)
- Fastest-growing digital entertainment group in the Philippines, with over 20 years experience in leisure and entertainment
- Dominates the Philippine online gaming space with ~40% market share
- Established a world-class IT infrastructure and assembled deep bench of talents from technology and operations, with strong distribution network of physical sites across the Philippines
- In 2022, successfully pivoted its brick-and-mortar business to digital, which now accounts for over 90% of revenues
- Solid digital footprint with over 40 million registered users across its digital ecosystem
- Robust offline presence with over 130 physical sites across the Philippines, with over 3,000 employees across its online and offline operations spread out in the Philippines

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DIGITAL ENTERTAINMENT

RETAIL BINGO AND SPECIALTY GAMES

BingoPlus is the leading **DIGITAL BINGO** platform in the country, offering livestreamed games, alongside other **SPECIALTY GAMES** Filipinos love, built around colors and numbers.

SPORTSBOOK

ArenaPlus is the country's premiere **SPORTS BETTING** brand that streams local and international sporting events live.

CARD GAMES

DigiPlus offers a range of **CARD GAMES** that can be enjoyed by both casual and more experienced players.

In addition, DigiPlus offers over 1,000 e-casino games developed by leading international game providers (Jili, Evolution, EEZE, etc.) across all its platforms.

SLOTS/TABLE GAMES
Super Ace Jackpot is an exclusive offering by BingoPlus. This is the Philippines' favorite slot experience with a massive ₱200 million in jackpots, and individual wins reaching up to ₱30 million.

BINGO PLUS

- DigiPlus launched BingoPlus in January 2022, an interactive, livestreaming digital bingo platform – the first of its kind in the country.
- Established market leadership in the retail gaming segment.
- Cutting-edge IT infrastructure complemented by over 130 physical bingo sites nationwide.
- Built a livestreaming studio with world-class digital streaming feature for the BingoPlus platform.
- Over 1,000 games available on the platform.
- Established strong brand equity since launching in January 2022 on aggressive marketing, acquisition, and retention efforts.

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Specialty Games

- Since its launch in 2023, DigiPlus' carnival game offerings have been redefining how Filipinos experience traditional perya (carnival) games in the digital space.
- As a pioneer in merging heritage with technology, DigiPlus has created an immersive, high-energy gaming experience that resonates deeply with Filipino players.
- These offerings set DigiPlus apart by tapping into nostalgia, excitement, and cultural familiarity – giving DigiPlus a true competitive edge in the industry.
- Launched in September 2024, Pinoy Drop Ball has quickly risen as a fan favorite among the perya game lineup, capturing the hearts of players with its simple yet thrilling mechanics.

ARENAPLUS SPORTSBOOK

- Launched in February 2023 to cater to the sports-loving demographic.
- Streams local and international sports events live.
- Official sportsbook partner for both local and international franchises such as the FIBA World Cup, Philippine Basketball Association, Philippine Volleyball League.
- Introducing more sports and community content into the platform to increase its following and users.
- With expanding sports coverage and exclusive community-driven content, it continues to set the gold standard for sports engagement and entertainment.

GAME ZONE

- GameZone is revolutionizing digital gaming with a cutting-edge, player-focused platform that offers thrilling, high-quality betting experiences.
- With its live streaming capability and exclusive Player vs. Player (PVP) mode for Tongits, alongside a diverse range of classic card and betting games, GameZone delivers an unparalleled level of engagement and competition.
- In 2024, GameZone held the “Tongits Champions Cup” the first-ever offline Tongits grand tournament in the Philippines.

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Online gaming is the fastest-growing segment in the industry, with DigiPlus accounting for ~40% market share

Period	Total Industry GGR	Industry Bingo + Egames*	DigiPlus (Bingo + Egames)	DigiPlus Market Share
2023	285.3	58.2	26.4	45%
2024	372.3	154.5	74.1	47%
2025	396.1	201.0	83.1	41%
Q4 2025	86.9	40.4	17.1	42%
Q1 2026	**87.6**	**39.9**	**17.0**	**43%**

(Billion pesos)

** Figures gathered from Pagcor's published report*

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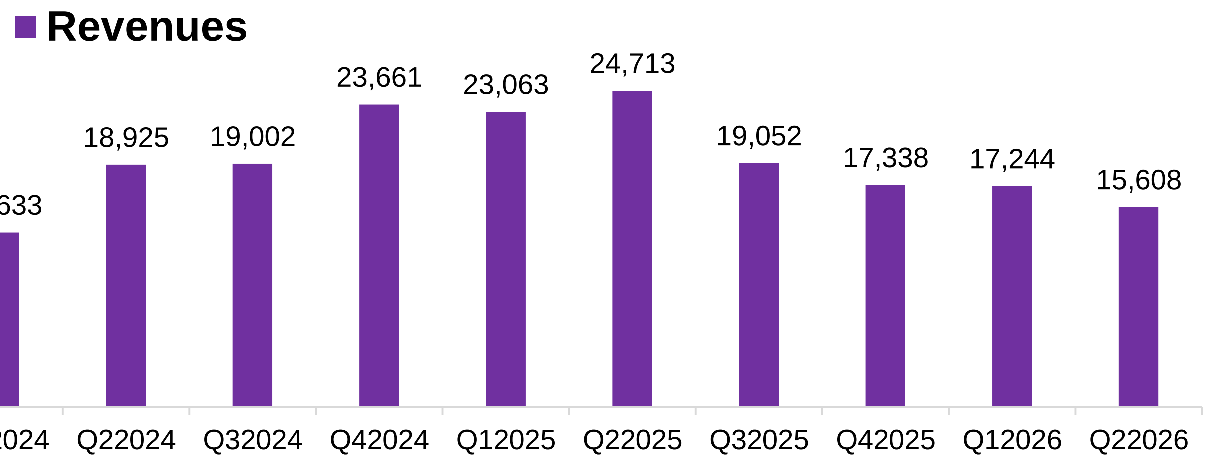
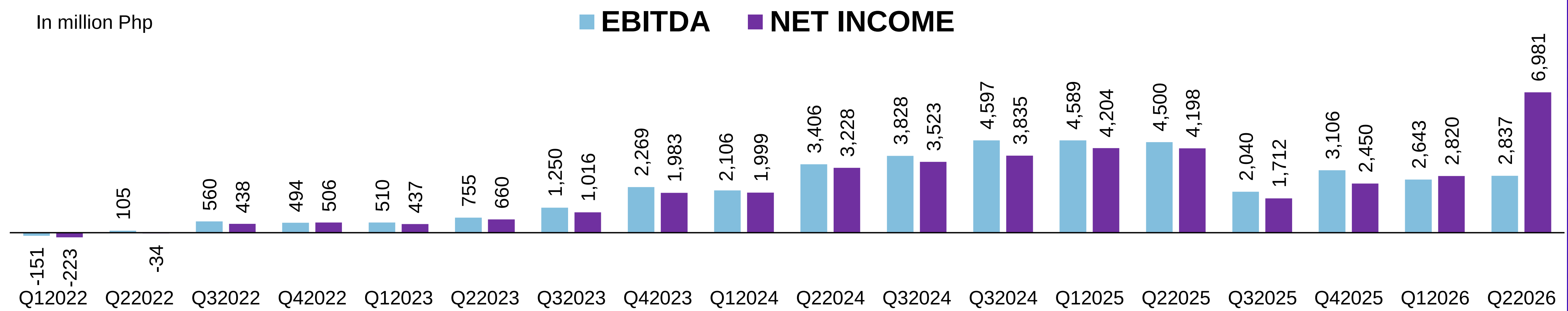
DigiPlus' strategic transformation into the digital entertainment space drove its remarkable turnaround since 2022

- Sustained positive momentum driven by the digital retail gaming segment combined with cost efficiencies as the business continues to scale up
- Introduction of new digital game products likewise bolstered growth



In million Php



DigiPlus delivered resilient performance in 2025 amidst regulatory shifts

In PHP Mn	2025	% of Revenue	2024	% of Revenue	2023
REVENUE					
Retail games	83,054		74,113		26,430
Other revenues	1,111		1,110		821
TOTAL REVENUE	**84,165**		**75,223**		**27,251**
COST AND EXPENSES					
Franchise fees and taxes	30,995	37%	33,686	45%	13,104
Advertising and promotion	20,169	24%	13,383	18%	4,103
Other expenses	18,767	22%	14,224	18%	5,266
TOTAL EXPENSES	**69,931**	**83%**	**61,293**	**81%**	**22,473**
EBITDA	**14,234**	**17%**	**13,938**	**19%**	**1,007**
Other non operating expenses, net	1,640		1,354		321
NET INCOME	**12,594**	**15%**	**12,584**	**17%**	**686**

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The e-wallet delinking temporarily disrupted player activity and transaction volumes, though recovery is now underway led by high-value players.

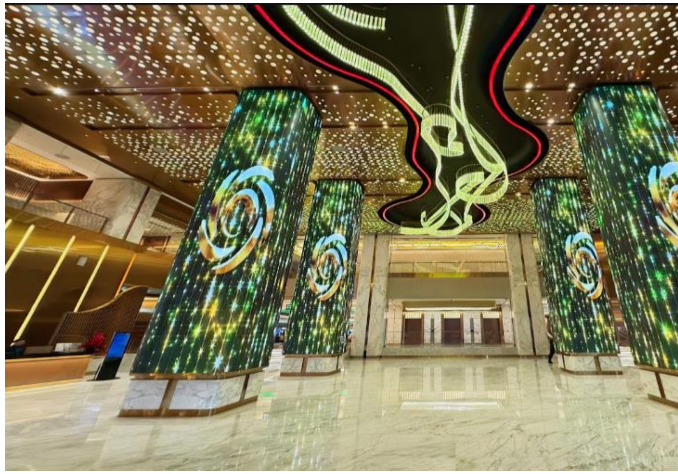
in PHP Mn	Q2 2026	% of Revenue	Q1 2026	% of Revenue	Q2 2025	% of Revenue
REVENUE						
Retail Games	15,332	98%	16,996	99%	24,437	99%
Other Revenues	276	2%	248	1%	277	1%
TOTAL REVENUE	**15,608**	**100%**	**17,244**	**100%**	**24,713**	**100%**
COST AND EXPENSES						
Franchising Fees and Taxes	4,864	31%	5,388	31%	9,667	39%
Advertising and Promotion	4,150	27%	4,532	27%	5,679	23%
Other Expenses	4,246	27%	4,681	27%	5,238	21%
	13,260	**85%**	**14,601**	**85%**	**20,586**	**83%**
EBITDA	**2,837**	**18%**	**2,643**	**15%**	**4,500**	**18%**
Other non operating expenses/(gains), net	(4,143)	(-27%)	(177)	(-1%)	300	1%
Net Income	**6,980**	**45%**	**2,819**	**16%**	**4,200**	**17%**

DigiPlus is investing in convertible bonds with an option to acquire an integrated resort

• Ground-floor casino renovation was completed in January 2026, increasing gaming tables from 99 to 116 and slot machines from 517 to 664.

• 33 out of 339 hotel rooms have been fully renovated, with an additional 60 rooms currently undergoing renovation.

•IEC's share price increased from HK$1.05 as of end-March to HK$1.54 as of end-June, alongside continued progress on the New Coast renovation.



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PAGCOR MEMO RELEASED AUGUST 2023

PAGCOR is harmonizing its rates, supporting further growth for gaming operators

GAME OFFERINGS		PAGCOR SHARE RATE	BILLING PERIOD
Traditional Bingo		20.00% 25.00% 30.00%	August 2023 April 2024 January 2025 onwards
Electronic Bingo (eBingo)		42.50% 35.00% 30.00%	August 2023 April 2024 January 2025 onwards
Electronic (eCasino) Games		41.25% 35.00% 30.00%	August 2023 April 2024 January 2025 onwards
Sports Betting	Live Sports	22.50% 20.00% 17.50%	August 2023 April 2024 January 2025 onwards
Sports Betting	Virtual Sports	41.25% 35.00% 30.00%	August 2023 April 2024 January 2025 onwards
Specialty Games		15.00%	August 2023 onwards

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PAGCOR MEMO RELEASED FEBRUARY 2025

PAGCOR is harmonizing its rates, supporting further growth for gaming operators

GAME OFFERINGS		PAGCOR SHARE RATE	BILLING PERIOD
Traditional Bingo		30.00% 25.00% 20.00%	January 2025 July 2025 January 2026 onwards
Electronic Bingo (eBingo)		30.00% 25.00%	January 2025 July 2025 onwards
Electronic (eCasino) Games		30.00%	January 2025 onwards
Sports Betting	Live Sports	17.50% 15.00%	January 2025 July 2025 onwards
	Virtual Sports	30.00%	January 2025 onwards
Specialty Games	Live-streamed Games	15.00%	January 2025 onwards
	RNG-based Games	30.00%	January 2025 onwards
Numeric Games	Live-streamed Games	15.00%	January 2025 onwards
	RNG-based Games	30.00%	January 2025 onwards
Online Poker Games*		15.00%	January 2025 onwards

PAGCOR is reducing the rates for traditional bingo, eBingo, and live sports starting July 2025

DigiPlus maintains a strong balance sheet, providing ample capacity to support expansion initiatives and sustain dividend commitments

In PHP Mn	2022	2023	2024	2025	Q2 2026
Cash and Equivalents	1,356	4,264	13,977	23,402	10,513
Total Assets	20,948	29,417	44,145	53,086	61,892
Total Liabilities	7,941	10,789	12,865	11,991	14,273
Stockholder's Equity	13,001	18,925	31,280	41,095	47,619

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In the next three years, DigiPlus is evolving into a Gaming-as-a-Service (GaaS) ecosystem underpinned by a five-point strategy

1 **Sustain** User Growth

2 **Invest** in strong R&D for Self-Developed IPs

3 **Strengthen** Our Integrated Online-to-Offline ecosystem

4 **Accelerate** International Expansion

5 **Expand** Beyond-Gaming Entertainment Experiences

- Continuously enhance the player experience through a GaaS model
- Increase market penetration
- Deliver localized content and personalized engagement to increase player acquisition, retention, and lifetime value

- Accelerate the development and launch of proprietary games, including e-games, specialty games, sportsbetting, PvP, and iCasino/iSlots
- Increase profitability by retaining the full economics of self-developed gamesyy

- Leverage our strategic partnership with IEC to build a seamless O2O entertainment ecosystem
- Expand B2B distribution and customer engagement through hybrid offerings

- Brazil to serve as PLUS' first international market, with localized number games and specialty content tailored to local preferences
- South Africa progressing as the next market in the pipeline

- Broaden our user acquisition funnel through engaging entertainment experiences beyond gaming
- Create new pathways for user monetization

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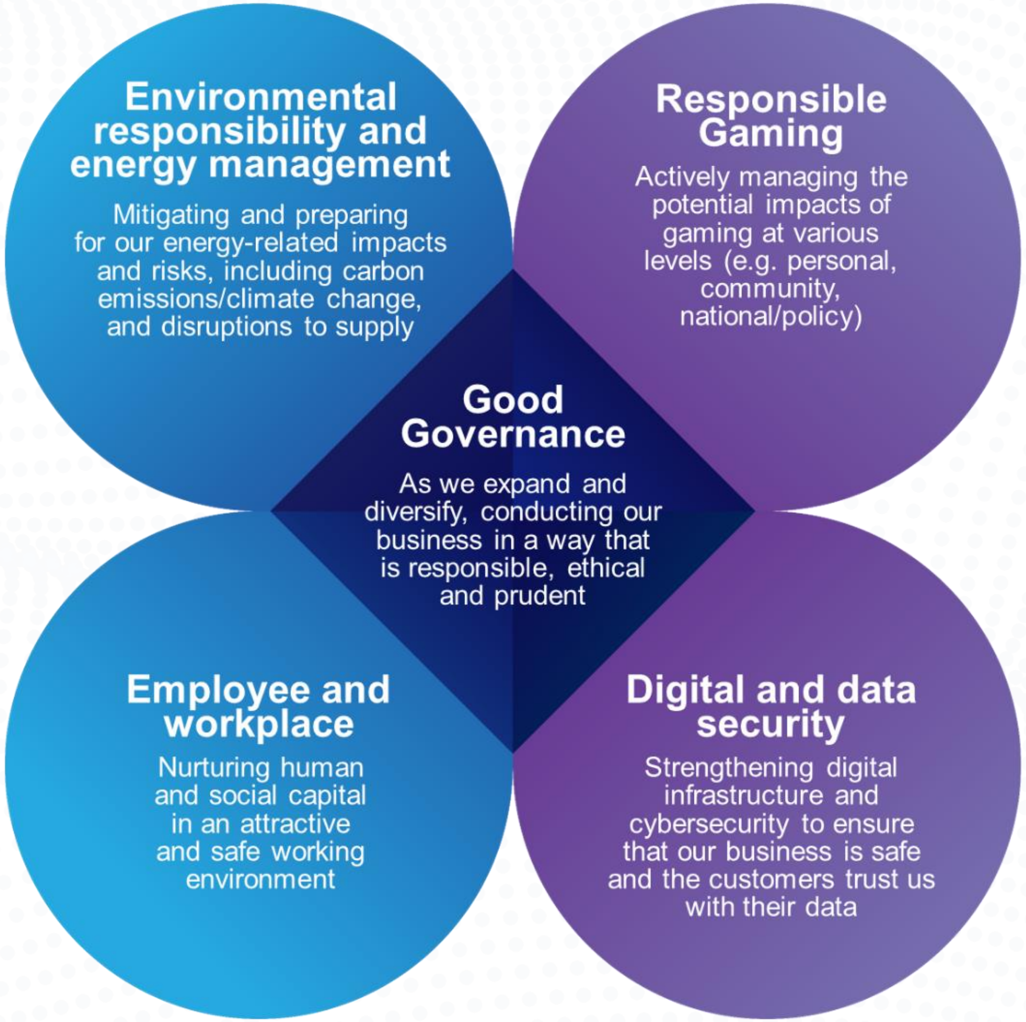
Sustainability framework

DigiPlus has set up a dedicated Sustainability team and developed a Sustainability Framework to align itself with global best practice



Initiated a materiality assessment to identify key ESG topics for digital entertainment.

Pioneering advocacy campaign on Responsible Gaming to educate and protect players.

Conducted climate risk assessment marking the first step towards understanding and mitigating environmental impact.

DigiPlus' pioneering efforts in player protection

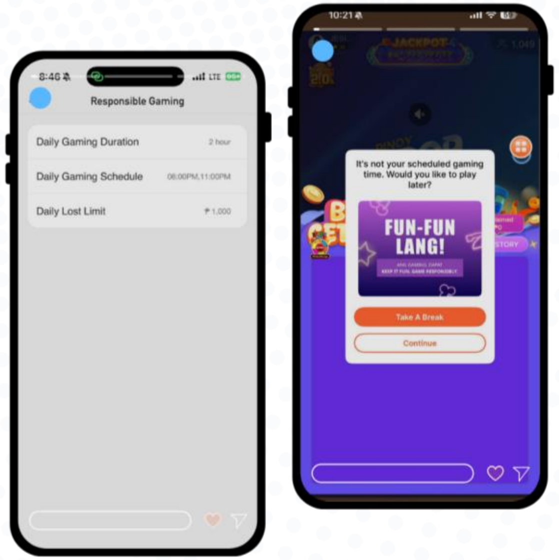
WHAT PAGCOR REQUIRES FROM ONLINE GAMING OPERATORS

- Remove or take down all outdoor billboards promoting online gambling
- Avoid advertising on public utility vehicles and public spaces
- Ensure ads are not misleading, glamorizing gambling or implying guaranteed wins
- Strict compliance with KYC (Know-Your-Customer) and age restrictions
- Report suspicious activities and maintain anti-money laundering (AML) compliance
- Regular audits and cooperation with third-party oversight
- Collaborate with government in efforts against illegal operators

IN-APP SELF-EXCLUSION TOOLS LAUNCHED IN NOVEMBER 2024

DigiPlus has integrated industry-leading responsible gaming features directly into its platforms. These tools allow players to set personal gaming limits, including restrictions on daily playtime, customized gaming schedules, and loss caps.

DigiPlus is also exploring AI-powered monitoring to detect risky behavior in real time.



KNOW YOUR CUSTOMER (KYC)

DigiPlus has robust KYC procedures, with facial recognition technology to verify that the government-issued ID provided matches the account holder's identity, and keep minors out. One-time password is also enforced.

EMPLOYEE TRAINING

Responsible gaming training in accordance with the regulations of PAGCOR

FINANCIAL COACHING AND MENTAL HEALTH SESSIONS

Sessions with licensed psychologists and mental health experts.

DATABASE OF RESTRICTED PERSONS

In alignment with PAGCOR regulations, DigiPlus imposes restrictions on individuals listed in the National Database of Restricted Persons.

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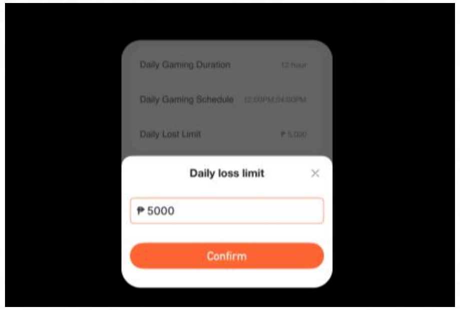
Pioneering responsible gaming for a safer digital experience



In-app responsible gaming tab

We enable players to take charge of their gaming habits by setting daily gaming durations and schedules within our platforms and establishing daily loss limits to prevent overspending.

Financial coaching sessions

We offer personalized guidance to jackpot winners to ensure they make informed financial decisions for long-term stability.

Expert-led webinars

We equip players with the knowledge to develop healthy gaming habits, manage their emotional and mental wellness, and identify when intervention may be necessary through our “Tamang Laro, Tamang Panalo” learning sessions.

Short films promoting responsible gaming

We educate players through our “Pusta de Peligro” films, which feature relatable, real-life situations to help them avoid risky gaming triggers.

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DigiPlus allocated over ₱150 million to be deployed across various CSR projects for 2025

Technology Education
FutureSmart Program

Enable Filipino capacity to thrive in the digital economy

E-CENTERS
Connectivity and equipment for schools and vocational centers

TECH TALENTS
IT scholarships and learning programs on digital literacy

4 QUALITY EDUCATION

8 DECENT WORK AND ECONOMIC GROWTH

Accessible Healthcare
KalusuganPLUS Program

Enable accessible healthcare for communities

HEALTH CENTERS
Infrastructure for sustainable health services in barangays

MEDICAL MISSIONS
Health awareness and provision of medical services

3 GOOD HEALTH AND WELL-BEING

Community Resilience
KabuhayanPLUS Program

Enable sustainable livelihood amidst life's storms

LIVELIHOOD CENTERS
Training and equipment for income generation

DISASTER RESPONSE
Emergency preparedness and post-disaster rehabilitation

11 SUSTAINABLE CITIES AND COMMUNITIES

13 CLIMATE ACTION

Responsible Digitalization
GameSmart Program

Enable safe digital entertainment for Filipinos

PREVENTION
Right online habits and financial literacy for gamers

INTERVENTION
Mental health support for excessive gaming

12 RESPONSIBLE CONSUMPTION AND PRODUCTION

16 PEACE, JUSTICE AND STRONG INSTITUTIONS

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FORTUNE SOUTHEAST ASIA 500 2025

- PSE Index
- FTSE Total-Cap Index
- FTSE All-Cap Index
- MSCI Small Cap Index

The 20th Philippine Quill Awards
- 1 Award of Excellence
- 5 Awards of Merit

ACGS – ASEAN Corporate Governance Scorecard
- 2-Golden Arrow Award

Asia Leaders Awards
- CSR Company of the Year – DigiPlus Foundation

Great Place To Work Certified AUG 2025-AUG 2026 PH

We're **Great Place To Work** Certified!

Gold 2025 Stevie Winner – Asia-Pacific Stevie Awards
- Innovative Achievement in Growth
- Innovation in Investor Relations
- Excellence in Social Impact
- Innovation in Annual Reports Innovation in Corporate Websites

statista
- 2025 Philippines Growth Champions (Top 3)

Asia Gaming Awards
- Best Reliability in Online Gaming

MB
- Reliable Gaming Brand - BingoPlus

SiGMA Awards Asia
- Best Casino Operator – BingoPlus (2025)
- Best Sportsbook Operator – ArenaPlus (2025)
- Best Sportsbook Operator – ArenaPlus (2024)

Silver 2025 Stevie Winner – Asia-Pacific Stevie Awards
- Achievement in Product Innovation

PRSP
- Gold Anvil: Transformative corporate rebranding campaign
- Silver Anvil: 2023 Integrated Report
- Silver Anvil: BingoPlus Foundation's 'FutureSmart' program

transform awards asia
- Silver: Best Brand Evolution Silver: Best Use of Visual Property
- Bronze: Best Use of Typography
- Bronze: Best Brand Development Project

APEA – Asia Pacific Enterprise Awards
- Corporate Excellence Award
- Fast Enterprise Award

The Asian Business Review Awards
- Philippines Technology Excellence Award for Startup - Media and Entertainment
- Philippines Innovator of the Year

Bronze 2025 Stevie Winner – Asia-Pacific Stevie Awards
- Award for Innovation in Brand Renovation

World Business Outlook
- Excellence in Technological Advancement and Integration
- Excellence in Corporate Social Responsibility and Sustainable Practices
- Best in Corporate Governance and Ethical Practices

Global Good Governance ESG Awards
- Best Social Responsibility Campaign Award
- Excellence in ESG Championship in Corporate Governance Awardee

Gold – Asia Integrated Reporting Awards 2024 – Asia's Best Integrated Report (First Time)
- Gold for Asia's Best Integrated Report: First-time Category

Global Gaming Awards
- Digital Operator of the Year

Note on forward-looking statements

The forward-looking statements in this presentation are based on the beliefs of the management as well as assumptions made by and information currently available to the management. Our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as "may," "could," "expect," "intend," "plan," "seek," "anticipate," "believe," "estimate," "predict," "potential," "continue," "likely," "will," "would" and variations of these terms and similar expressions, or the negative of these terms or similar expressions. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain. Factors that may cause actual results to differ materially from current expectations include, among others, the rate and pace of economic recovery following economic downturns, levels of spending in business and leisure segments as well as consumer confidence. We caution you not to place undue reliance on any forward-looking statements, which are made as of the date of this press release. We undertake no obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable laws. If we update one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements.

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