

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 19, 2023

2. SEC Identification Number

13174

3. BIR Tax Identification No.

000-108-278-000

4. Exact name of issuer as specified in its charter

DigiPlus Interactive Corp.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Ecoprime Building, 32nd Street corner Ninth Avenue, Bonifacio Global City, Taguig City

Postal Code

1635

8. Issuer's telephone number, including area code

(632) 8634-5099

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	3,716,459,178

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

DigiPlus Interactive Corp.

PLUS

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

DigiPlus 2022 Financial Results: Achieving Strong Revenue Growth and Returning to Profits

Background/Description of the Disclosure

In its 2022 annual financial statement, DigiPlus Interactive Corp. (formerly Leisure & Resorts World Corporation or LRWC) saw a tremendous growth in its revenue, from 2021's Php2.81 billion to 2022's Php8.91 billion.

The biggest revenue contributor was its Retail Games business, which amounted to 91.7% or Php8.16 billion of the total revenue. This segment is composed of the traditional on-site bingo operation, remote BingoPlus platform operations and e-game services. The retail business is expected to keep its profitable operations as it gains the favor of the social gamers, bingo-loving Filipinos. BingoPlus still continues to be the leading bingo operator in the country.

Net income for 2022 was Php686.8 million, compared with operating loss of Php894.6 million in the prior year. The Company achieved positive EBITDA of Php1,007 million for the full year 2022, compared with EBITDA loss of Php80 million in the prior year. The significant turnaround was due to the resumption of majority of its site operations and the launching of its own technology platform.

"What we accomplished in 2022 is remarkable, the Company re-aligned its new business strategy and returned to profitable operations. We believe that there is strong momentum in our future business growth and the outlook is positive" said Andy Tsui, President of DigiPlus Interactive Corp.

Based on what is disclosed in the company's annual report, it is planning to expand its site operations in different areas, to acquire new machines and to expand its game offerings. As of 31 December 2022, DigiPlus had Php1.36 billion in cash and cash equivalents. With a strong balance sheet, DigiPlus is well-positioned to pursue its expansion plans and ride through the recovery of economic situations.

In addition, DigiPlus also completed a round of private placement value up to Php1.85 billion just in the first quarter of 2023 to support its operational plans and strategies.

Other Relevant Information

None

Filed on behalf by:

Name	Carol Padilla
Designation	Corporate Secretary

COVER SHEET

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SEC Registration Number

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(Company's Full Name)

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C	i	t	y	,		T	a	g	u	i	g		C	i	t	y															

(Business Address: No. Street City/Town/Province)

Atty. Carol Padilla

(Contract Person)

8634-5099

(Company Telephone Number)

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Month Day
(Fiscal Year)

1	7	-	C	
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(Form Type)

Last Friday of July

Month Day
(Annual Meeting)

Not Applicable

(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

Not Applicable

Amended Articles Number/section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE
SECURITIES REGULATION CODE AND SRC RULE 17 (b)(3) THEREUNDER

1. April 19, 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number 13174
3. BIR Tax Identification No. 000-108-278-000
4. DigiPlus Interactive Corp.
Exact Name of registrant as specified in its charter
5. PHILIPPINES
Province. Country or other jurisdiction
of incorporation
6.  (SEC Use Only)
7. Ecoprime Building, 32nd Street corner Ninth Avenue, Bonifacio Global City,
Taguig City
Address of Principal Office
8. (632) 8634-5099
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and amount of Debt Outstanding
Common Stock, PhP1.00, par value	3,716,459,178/ Not applicable

11. Indicate the item numbers reported herein:

Item 9. Other Events

Please see attached Press Release.

SIGNATURES

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIGIPLUS INTERACTIVE CORP.

Registrant

Date: 19 April 2023


CAROL V. PADILLA
Corporate Secretary

DigiPlus 2022 Financial Results: Achieving Strong Revenue Growth and Returning to Profits

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“What we accomplished in 2022 is remarkable, the Company re-aligned its new business strategy and returned to profitable operations. We believe that there is strong momentum in our future business growth and the outlook is positive” said Andy Tsui, President of DigiPlus Interactive Corp.

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In addition, DigiPlus also completed a round of private placement value up to Php1.85 billion just in the first quarter of 2023 to support its operational plans and strategies.

Caution regarding forward-looking statements

The forward-looking statements in this press release are based on the beliefs of the management as well as assumptions made by and information currently available to the management. Our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as “may,” “could,” “expect,” “intend,” “plan,” “seek,” “anticipate,” “believe,” “estimate,” “predict,” “potential,” “continue,” “likely,” “will,” “would” and variations of these terms and similar expressions, or the negative of these terms or similar expressions. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain. Factors that may cause actual results to differ materially from current expectations include, among others, the rate and pace of economic recovery following economic downturns, levels of spending in business and leisure segments as well as consumer confidence. We caution you not to place undue reliance on any forward-looking statements, which are made as of the date of this press release. We undertake no obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable laws. If we update one or more forward-looking statements, no

inference should be drawn that we will make additional updates with respect to those or other forward-looking statements.

About DigiPlus Interactive Corp.

Previously known as Leisure & Resorts World Corporation (LRWC), DigiPlus Interactive Corp. is one of the leading providers in the gaming and leisure industry. Its 20-year expertise has led to its dominance in the retail gaming market, providing world-class multi-gaming platforms with a strong distribution network of entertainment sites in key locations in the Philippines. The name change went into effect on February 28, 2023. DigiPlus is publicly listed (PSE: PLUS) and functions as a holding company for all its subsidiaries in various gaming and entertainment sectors.

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