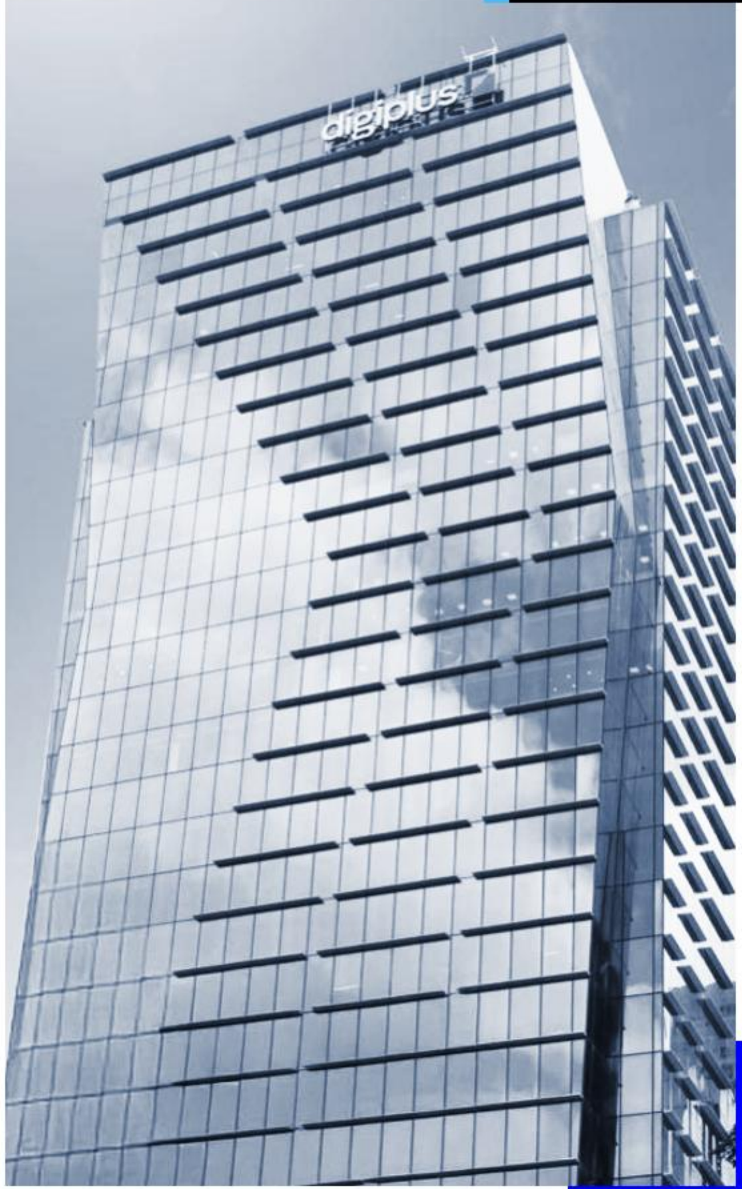
digiplus

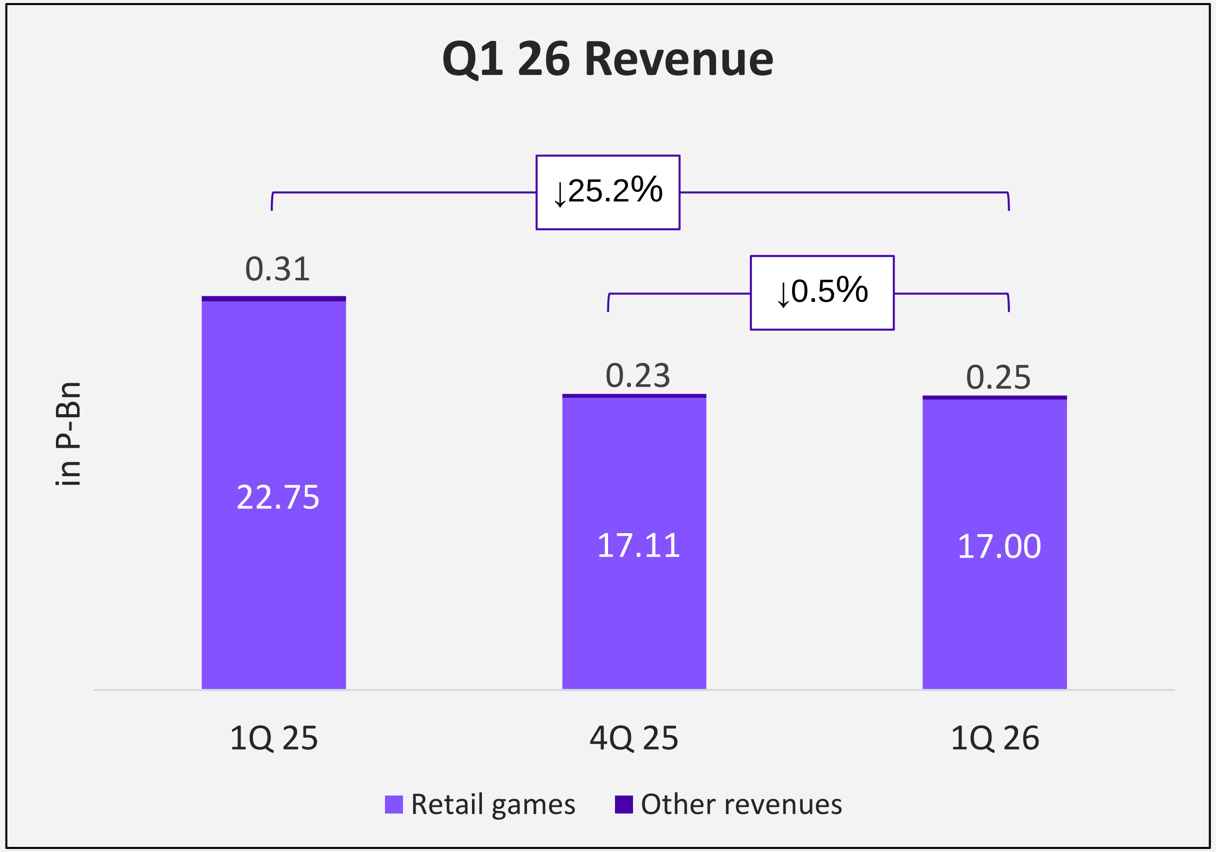
Q1 2026 Financial and Operating Performance

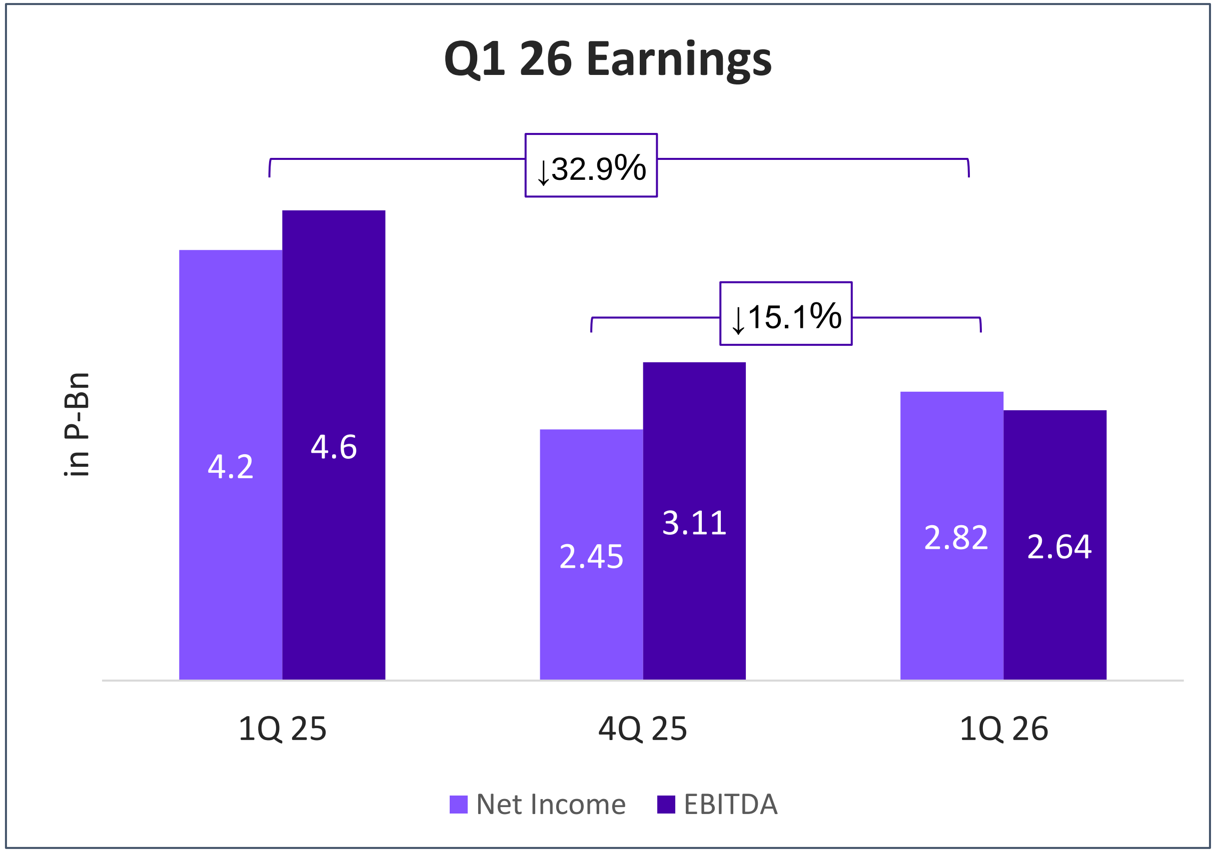
Key Takeaways

- Tempered Q1 2026 performance due to regulatory changes, compounded by softer consumer sentiment amid the ongoing global fuel crisis
  - Revenues declined 25% YoY to ₱17.2 billion, reflecting lower user activity and transaction flows across gaming platforms
  - Net income decreased 33% YoY to ₱2.8 billion, while EBITDA contracted 42% YoY to ₱2.6 billion amid softer topline performance and higher operating costs
- Continuously strengthening market leadership through differentiated digital entertainment offerings, expanded payment ecosystems, and strategic platform partnerships
- Diversification efforts continue to progress following the execution of the first tranche payment for the subscription to IEC convertible bonds
  - Ground floor casino renovation works completed in January 2026
  - Tables increased from 99 to 116 and slot machines increased from 517 to 664.
  - 33 out of 339 hotel rooms fully renovated, 60 under renovation.
- Balance sheet remains healthy with ₱20.5 billion in cash and cash equivalents, while maintaining a minimal debt load of only ₱745.8 million
  - Debt-to-equity stands at 0.02x



Tempered Q1 2026 performance due to regulatory changes and impact of the global fuel crisis

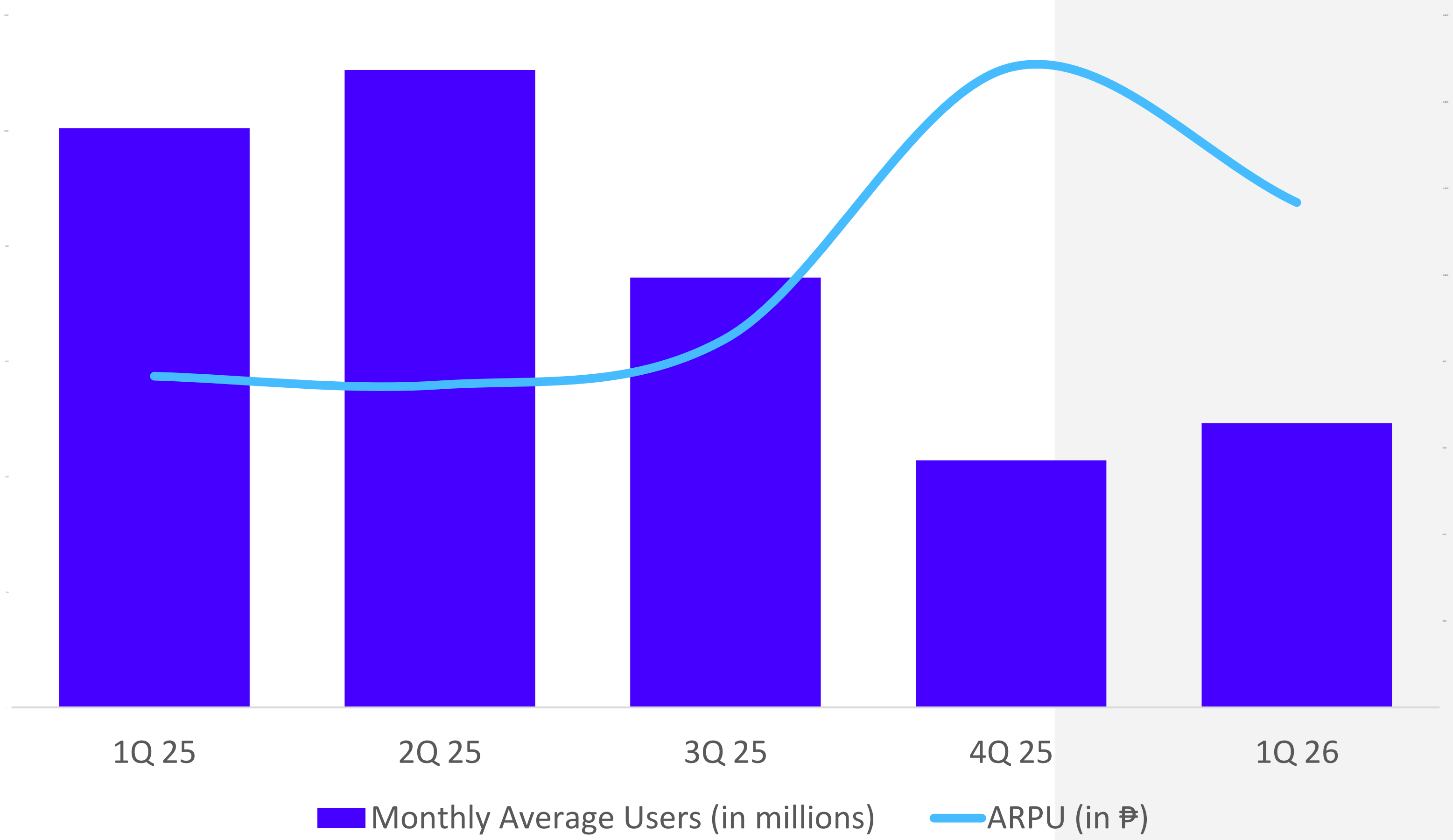




Regulatory-related changes weighed on user activity and transaction volumes during Q1 2026

EBITDA margin softness of 11.3pp QoQ primarily attributable to one-off expense items

Core high-value user base sustains ARPU growth through platform disruptions



DigiPlus retains solid financial position with P20.5B cash to support growth initiatives

- Strong cash position at ₱20.5 billion, supporting operational flexibility and future growth initiatives
- Total debt remained minimal at ₱745.8 million, with debt-to-equity ratio healthy at 0.02x
- Healthy balance sheet provides significant headroom to fund expansion initiatives, meet obligations, and sustain dividend capacity
- Large-scale investments can be supported through internally generated cash flows while maintaining conservative leverage levels

(peso amounts in billions)	
Cash	₱20.5
Debt	₱0.75
Equity	₱40.0
Debt-to-equity ratio	0.02
Debt-to-EBITDA ratio*	0.06

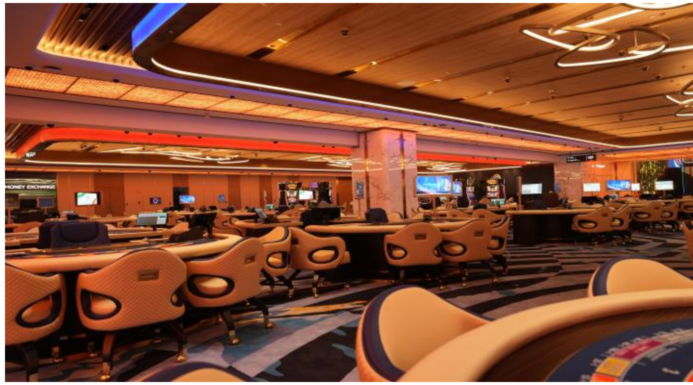
EBITDA presented in trailing 12 months

DigiPlus is investing in convertible bonds with an option to acquire an integrated resort

- Ground-floor casino renovation works completed in January 2026, tables increased from 99 to 116 and slot machines increased from 517 to 664.

- 33 out of 339 hotel rooms fully renovated, 60 under renovation.

- Supports long-term growth by complementing DigiPlus' digital ecosystem with potential physical gaming assets.



DigiPlus continues to accelerate growth with partnerships and strategic collaborations

Super Ace Pacquiao

Boxing King Pacquiao

ArenaPlus Becomes First Official NBA Betting Partner in the Philippines

ArenaPlus Joins Global Integrity Network to Strengthen Betting Safeguards

sportradar
SPORTS TECHNOLOGY. REIMAGINED.

ARENAPLUS
SPORTSBOOK

•DigiPlus integrates ArenaPlus into the Sportradar Integrity Exchange, enabling real-time sharing of suspicious betting activity data.

•Partnership enhances fraud and match-fixing detection through AI-powered analytics and global intelligence pooling across operators.

•Reinforces DigiPlus' governance framework, promoting safer, more transparent, and responsible digital gaming in the Philippines.

Note on forward-looking statements

The forward-looking statements in this presentation are based on the beliefs of the management as well as assumptions made by and information currently available to the management. Our actual results, performance or achievements may differ materially from those expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as "may," "could," "expect," "intend," "plan," "seek," "anticipate," "believe," "estimate," "predict," "potential," "continue," "likely," "will," "would" and variations of these terms and similar expressions, or the negative of these terms or similar expressions. Such forward-looking statements are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain. Factors that may cause actual results to differ materially from current expectations include, among others, the rate and pace of economic recovery following economic downturns, levels of spending in business and leisure segments as well as consumer confidence. We caution you not to place undue reliance on any forward-looking statements, which are made as of the date of this press release. We undertake no obligation to update publicly any of these forward-looking statements to reflect actual results, new information or future events, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable laws. If we update one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements.

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Q & A

You may use the chat box to send in your questions.