

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 23, 2025
2. SEC Identification Number
13174
3. BIR Tax Identification No.
000-108-278-000
4. Exact name of issuer as specified in its charter
DigiPlus Interactive Corp.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Ecoprime Building, 32nd Street corner Ninth Avenue, Bonifacio Global City, Taguig City
Postal Code
Ecop
8. Issuer's telephone number, including area code
(02) 8634-5099
9. Former name or former address, if changed since last report
N.A.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock; Php1.00 par value	4,449,378,778

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

DigiPlus Interactive Corp.

PLUS

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares

References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

On July 4, 2024, the SEC approved the issuance of Two Hundred Twenty Million Three Hundred Eighty-Two Thousand Nine Hundred Fifty-Eight (220,382,958) common shares of DigiPlus Interactive Corp. (the "Company") in favor of the qualified employees of the Company and its subsidiaries, AB Leisure Exponent, Inc. and Blue Chip Gaming & Leisure Corporation, pursuant to the terms of the Company's Employee Share Option Plan ("ESOP").

On January 28, 2025, the Philippine Stock Exchange ("PSE") issued the Notice of Approval to list up to 220,382,958 PLUS common shares to cover its ESOP.

Following are the subsequent events with regards to the exercised options of the ESOP:

Issuance Date / No. of Shares / PSE Listing Date

1. March 20, 2025 / 25,285,500 / April 3, 2025

2. April 22, 2025 / 16,434,100 / May 8, 2025

3. May 20, 2025 / 4,224,300 / Undergoing listing process

The 4,224,300 PLUS common shares have been issued and recorded in the books of the Company as of May 20, 2025.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
Common/PLUS	4,827,026,266	4,831,250,566

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common/PLUS	4,449,378,778	4,453,603,078

Other Changes, if any

In percent	Before	After
Public float	29.11	29.22
Foreign Ownership level	25.23	25.2

Filed on behalf by:

Name	Carol Padilla
Designation	Corporate Secretary

COVER SHEET

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SEC Registration Number

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(Company's Full Name)

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(Business Address: No. Street
City/Town/Province)

Atty. Carol Padilla

(Contract Person)

8634-5099

8634-5099

(Company Telephone Number)

1	2		3	1
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Month Day

(Fiscal Year)

1	7	-	C
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(Form
Type)

July	25
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Month Day

<p>Not Applicable</p>

(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

Not Applicable

Not Applicable

Amended Articles Number/section

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Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel
concerned

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File Number

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Document ID

STAMPS

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Cashier

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Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock, Php1.00 Par Value	4,449,378,778/Not Applicable

11. Indicate the item numbers reported herein: **Item 9**

Change in Number of Issued and Outstanding Shares

On July 4, 2024, the SEC approved the issuance of Two Hundred Twenty Million Three Hundred Eighty-Two Thousand Nine Hundred Fifty-Eight (220,382,958) common shares of DigiPlus Interactive Corp. (the "Company") in favor of the qualified employees of the Company and its subsidiaries, AB Leisure Exponent, Inc. and Blue Chip Gaming & Leisure Corporation, pursuant to the terms of the Company's Employee Share Option Plan ("ESOP").

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Other Changes, If any

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Foreign Ownership Level	25.23	25.20

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIGIPLUS INTERACTIVE CORP.

Issuer

May 23, 2025
Date


Carol V. Padilla
Corporate Secretary