SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 23, 2025

2. SEC Identification Number

13174

3. BIR Tax Identification No.

000-108-278-000

4. Exact name of issuer as specified in its charter

DigiPlus Interactive Corp.

5. Province, country or other jurisdiction of incorporation

Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

Ecoprime Building, 32nd Street corner Ninth Avenue, Bonifacio Global City, Taguig City Postal Code

1635

8. Issuer's telephone number, including area code

(02) 8634-5099

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common Stock; Php1.00 par value	4,432,944,678	

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

DigiPlus Interactive Corp. PLUS

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares

References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

On July 4, 2024, the SEC approved the issuance of Two Hundred Twenty Million Three Hundred Eighty-Two Thousand Nine Hundred Fifty-Eight (220,382,958) common shares (PLUS) of DigiPlus Interactive Corp. (the "Company") in favor of the qualified employees of the Company and its subsidiaries, AB Leisure Exponent, Inc. and Blue Chip Gaming & Leisure Corporation, pursuant to the terms of the Company's Employee Share Option Plan ("ESOP").

On January 28, 2025, the Philippine Stock Exchange ("PSE") issued the Notice of Approval to list up to 220,382,958 PLUS common shares to cover its ESOP.

On March 20, 2025, a total of 25,285,500 PLUS shares were issued in favor of the ESOP grantees who exercised and fully paid for their options. The 25,285,500 shares were listed in the PSE on April 3, 2025.

Thereafter, on April 22, 2025, a total of 16,434,100 PLUS shares were issued in favor of the ESOP grantees who exercised and fully paid for their options. This is currently pending listing with the PSE subject to the submission of the post-approval requirements insofar as these exercised shares are concerned.

The 16,434,100 PLUS common shares have been issued and recorded in the books of the Company as of April 22, 2025.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
Common/PLUS	4,810,592,166	4,827,026,266

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common/PLUS	4,432,944,678	4,449,378,778

Other Changes, if any

In percent	Before	After					
Public float	28.72	28.61					
Foreign Ownership level	26.17	25.2					

Filed on behalf by:

l	Name	Carol Padilla
l	Designation	Corporate Secretary

COVER SHEET

																					0	0	1	-	3	1	7	4				
																						1		SEC	Reg	istra	atio	n Nu	ımbe	er		
					D	i	g	i	P	l	u	S		I	n	t	е	r	a	С	t	i	٧	е								
													С	0	r	р	•															
<u> </u>								ļ	ļ	ļ		(C	omp	oan	y's F	ull N	lame	2)					ļ									
Ε	С	0	р	r	i	m	е		В	u	i	l	d	i	n	g	,		3	2	n	d		S	t	r	е	е	t			
N	:	•		h		Α.		_		 	_			В				f	_		i	_		G	1	_	Ь	_	1			
IN	i	n	t	111		Α	٧	е	n	u	е	,		Ь	0	n	i	_	а	С	Ľ	0		G	l	0	ט	а	l			
С	i	t	у	,		T	a	g	u	i	g		С	i	t	У																
											(I				dres wn/P				t													
	Atty. Carol Padilla 8634-5099																															
						ntrac				<u> </u>												L	((Con					ie Ni	ımb	er)	
[·	1 2	2		3	1									Γ	1 7	7 -	. C									Δ	pri	l		23	3	
٨	lont	:h		Day	,									L		orm											Мо	nth		-	Day	
	(F	isca	l Ye	ar)											Ty	/pe)																
											Г		Na		1				٦													
										(Se	cor				ppl se Ty			opli	_ cabl	e)												
																									Not	ŁΔi	nnl	ical	ble			
Dep	t. R	equi	iring	g thi	is Do	oc.																	Ame						ber/	sect	ion	
																							Т	otal	Δm	noun	t of	Bor	rowi	nos		
																							<u> </u>	oca	7 111	Ioui		D 01		1150		
Tota	al No	0. 0	f Sto	ockh	olde	ers															!		Do	mes	tic				Fo	oreig	gn	
										To	be	acc			hed l		C P	erso	onne	el												
														cor	ncerr	ned																
			Fi	le N	umt	oer									LC	:U																
			Do	C::-	non!	- וח									Car	hier																
Γ				cun	nent	. IU									cas	mer																
			S	ΤA	M F	S																										
					·																		ease	e use	BL.	ACK	ink	for	scar	nin	g	
L							L													purp	ose	5.										

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	April 23, 2025 Date of Report (Date of earliest event reported)									
2.	13174 SEC Identification Number									
3.	000-108-278-000 BIR Tax Identification No.									
4.	<u>DigiPlus Interactive Corp.</u> Exact name of issuer as specified in its charter									
5.	PHILIPPINES Province. Country or other jurisdiction of incorporation									
6.	(SEC Use Only) Industry Classification Code									
7.	Ecoprime Building, 32nd Street corner Ninth Avenue, Bonifacio Global City, Taguig City Address of principal office									
	1635 Postal Code									
8.	. <u>(632) 8634-5099</u> Issuer's telephone number, including area code									
9.	. <u>N/A</u> Former name or former address, if changed since last report									
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA									
	Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding									
	Common Stock, Php1.00 Par Value 4,432,944,678/Not Applicable									

11. Indicate the item numbers reported herein: **Item 9**

Change in Number of Issued and Outstanding Shares

On July 4, 2024, the SEC approved the issuance of Two Hundred Twenty Million Three Hundred Eighty-Two Thousand Nine Hundred Fifty-Eight (220,382,958) common shares (PLUS) of DigiPlus Interactive Corp. (the "Company") in favor of the qualified employees of the Company and its subsidiaries, AB Leisure Exponent, Inc. and Blue Chip Gaming & Leisure Corporation, pursuant to the terms of the Company's Employee Share Option Plan ("ESOP").

On January 28, 2025, the Philippine Stock Exchange ("PSE") issued the Notice of Approval to list up to 220,382,958 PLUS common shares to cover its ESOP.

On March 20, 2025, a total of 25,285,500 PLUS shares were issued in favor of the ESOP grantees who exercised and fully paid for their options. The 25,285,500 shares were listed in the PSE on April 3, 2025.

Thereafter, on April 22, 2025, a total of 16,434,100 PLUS shares were issued in favor of the ESOP grantees who exercised and fully paid for their options. This is currently pending listing with the PSE subject to the submission of the post-approval requirements insofar as these exercised shares are concerned.

The 16,434,100 PLUS common shares have been issued and recorded in the books of the Company as of April 22, 2025.

Issued Shares

Type of Security / Stock Symbol	Before	After
Common / PLUS	4,810,592,166	4,827,026,266

Outstanding Shares

Type of Security / Stock Symbol	Before	After
Common / PLUS	4,432,944,678	4,449,378,778

Other Changes, If any

<u> </u>		
Percent	Before	After
Public Float	28.72	28.61
Foreign Ownership Level	26.17	25.20

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIGIPLUS INTERACTIVE CORP.

Issuer

April 23, 2025 Date

Yellyn C. Clemente
Acting Corporate Secretary