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DigiPlus Interactive Corp. PLUS

PSE Disclosure Form POR-1 - Public Ownership Report *Reference: Amended Rule on Minimum Public Ownership*

Report Type

Monthly
Quarterly
Others

| | |
|-------------|--------------|
| Report Date | Mar 31, 2024 |
|-------------|--------------|

Computation of Public Ownership

| | |
|--|---------------|
| Number of Issued Common Shares | 4,785,306,666 |
| Less: Number of Treasury Common Shares, if any | 377,647,488 |
| Number of Outstanding Common Shares | 4,407,659,178 |

Less :

A. Directors

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------------------|------------|-------------|--------------------------------|-------------------------------|
| Eusebio H. Tanco | 10,432,480 | 649,485,513 | 659,917,993 | 14.97 |
| Willy N. Ocier | 2,125,200 | 1,666,000 | 3,791,200 | 0.09 |

| | | | | |
|---------------------------|------------|-------------|-------------|-------|
| Jose Raulito E. Paras | 305 | 0 | 305 | 0 |
| Rafael Jasper S. Vicencio | 39,409 | 0 | 39,409 | 0 |
| Mardomeo N. Raymundo Jr. | 304 | 0 | 304 | 0 |
| Ramon Pancratio D. Dizon | 304 | 0 | 304 | 0 |
| Tsui Kin Ming | 304 | 0 | 304 | 0 |
| Renato G. Nunez | 2 | 0 | 2 | 0 |
| Timoteo B. Aquino | 6 | 0 | 6 | 0 |
| | 12,598,314 | 651,151,513 | 663,749,827 | 15.06 |

B. Officers

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|----------------------------------|--------|----------|--------------------------------|-------------------------------|
| Kristine Margaret R. Delos Reyes | 0 | 0 | 0 | 0 |
| Carol V. Padilla | 0 | 0 | 0 | 0 |
| Analen A. Hernandez | 0 | 0 | 0 | 0 |
| Wilfredo M. Pielago | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

C. Principal/Substantial Stockholders

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|--|---------------|-------------|--------------------------------|-------------------------------|
| Globalist Technology Company Limited | 190,000,000 | 52,948,700 | 242,948,700 | 5.51 |
| Colonial Group Holdings Corporation | 100,000,000 | 230,000,000 | 330,000,000 | 7.49 |
| XII Capital Inc. | 100,000,000 | 100,000,000 | 200,000,000 | 4.54 |
| Euphonious Holdings, Inc. | 230,000,000 | 121,000,000 | 351,000,000 | 7.96 |
| Zoraymee Holding, Inc. | 0 | 111,267,658 | 111,267,658 | 2.52 |
| Leisure Advantage Inc. | 187,352,512 | 118,140,788 | 305,493,300 | 6.93 |
| Catchy Solution Limited | 225,000,000 | 110,000,000 | 335,000,000 | 7.6 |
| Profit Tone Global Investments Limited | 0 | 70,650,300 | 70,650,300 | 1.6 |
| Sagathy Holdings, Inc. | 340,000,000 | 0 | 340,000,000 | 7.71 |
| Clearspring Holdings Corp. | 330,600,000 | 0 | 330,600,000 | 7.5 |
| Belvedere Skies Asset Holding Opc | 330,600,000 | 0 | 330,600,000 | 7.5 |
| Tucket Holdings Inc. | 30,000,000 | 0 | 30,000,000 | 0.68 |
| | 2,063,552,512 | 914,007,446 | 2,977,559,958 | 67.54 |

D. Affiliates

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|---------------------------|------------|-----------|--------------------------------|-------------------------------|
| AB Leisure Exponent, Inc. | 21,567,000 | 1,827,000 | 23,394,000 | 0.53 |
| | 21,567,000 | 1,827,000 | 23,394,000 | 0.53 |

E. Government

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| N/A | - | - | - | - |
| | 0 | 0 | 0 | 0 |

F. Banks

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| N/A | - | - | - | - |
| | 0 | 0 | 0 | 0 |

G. Employees

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| N/A | - | - | - | - |
| | 0 | 0 | 0 | 0 |

H. Lock-Up Shares

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| N/A | - | - | - | - |
| | 0 | 0 | 0 | 0 |

I. Others

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-----------------------------|------------|-------------|--------------------------------|-------------------------------|
| Alfredo Abelardo B. Benitez | 22,095,859 | 437,525,139 | 459,620,998 | 10.43 |
| | 22,095,859 | 437,525,139 | 459,620,998 | 10.43 |

| | |
|---|---------------|
| Number of Listed Common Shares | 2,444,106,666 |
| Total Number of Non-Public Shares | 3,261,051,215 |
| Total Number of Shares Owned by the Public | 1,146,607,963 |
| Public Ownership Percentage | 26.01 |

Other Relevant Information

The amendment pertains to the direct and indirect shareholdings of Mr. Ocier. His total shareholdings remains the same.

Mr. Alfredo Abelardo B. Benitez, as the controlling stockholder of Leisure Advantage Inc. ("LAI"), is deemed to have an indirect beneficial interest in 293,273,568 PLUS shares (which is also reflected as part of his indirect shareholdings) out of the total 305,493,300 PLUS shares owned by LAI.

Included under the column of Mr. Eusebio H. Tanco's Indirect Shares are 340,000,000 PLUS shares owned by Sagathy Holdings, Inc., as well as 230,000,000 PLUS shares owned by Euphonious Holdings, Inc.

The 1,272,352,512 shares subject of the private placement is currently being applied for listing with the Exchange. The 377,647,488 unlisted shares are still Treasury Shares and have not been reissued.

The 691,200,000 common shares issued from the increase in capital is also being applied for listing with the Exchange.

Filed on behalf by:

| | |
|-------------|---------------|
| Name | Carol Padilla |
|-------------|---------------|

| | |
|--------------------|---------------------|
| Designation | Corporate Secretary |
|--------------------|---------------------|