SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 21, 2025

2. SEC Identification Number

13174

3. BIR Tax Identification No.

000-108-278-000

4. Exact name of issuer as specified in its charter

Digiplus Interactive Corp.

5. Province, country or other jurisdiction of incorporation

Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

Ecoprime Bldg., 32nd St. cor. 9th Ave., BGC, Taguig Postal Code 1635

8. Issuer's telephone number, including area code

(632) 8634-5099

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Out					
Common	4,407,659,178				

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

DigiPlus Interactive Corp. PLUS

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

Background/Description of the Disclosure

On July 4, 2024, the SEC approved the issuance of Two Hundred Twenty Million Three Hundred Eighty Two Thousand Nine Hundred Fifty Eight (220,382,958) common shares of DigiPlus Interactive Corp. (the "Company") in favor of the qualified employees of the Company and its subsidiaries, AB Leisure Exponent, Inc. and Blue Chip Gaming & Leisure Corporation, pursuant to the terms of the Company's Employee Share Option Plan ("ESOP").

On January 28, 2025, the Philippine Stock Exchange ("PSE") issued the Notice of Approval to list up to 220,382,958 PLUS common shares to cover its ESOP.

On March 20, 2025, a total of 25,285,500 PLUS shares were issued in favor of the ESOP grantees who exercised and fully paid for their options. This is currently pending listing with the PSE subject to the submission of the post-approval requirements insofar as these exercised shares are concerned.

The 25,285,500 PLUS common shares have been issued and recorded in the books of the Company as of March 20, 2025.

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
Common / PLUS	4,785,306,666	4,810,592,166

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common / PLUS	4,407,659,178	4,432,944,678

Other Changes, if any

In percent	Before	After
Public float	28.87	28.7

Foreign Ownership level	26.32	26.17	
Filed on behalf by:			
Name	Carol Padilla	a	
Designation	Corporate S	Secretary	

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17 (b)(3) THEREUNDER

- 1. <u>March 21, 2025</u> Date of Report (Date of earliest event reported)
- 2. SEC Identification Number <u>13174</u>
- 3. BIR Tax Identification No. 000-108-278-000
- 4. <u>DigiPlus Interactive Corp.</u>
 Exact Name of registrant as specified in its charter
- 5. <u>PHILIPPINES</u>
 Province. Country or other jurisdiction of incorporation
- 6. (SEC Use Only)
- 7. <u>Ecoprime Building, 32nd Street corner Ninth Avenue, Bonifacio Global City, Taguig City</u>
 Address of Principal Office
- 8. (632) 8634-5099
 Registrant's telephone number, including area code
- 9. <u>N/A</u>
 Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class

Number of Shares of Common Stock

Outstanding and amount of Debt Outstanding

Common Stock, 4,407,659,178/ Not applicable PhP1.00, par value

11. Indicate the item numbers reported herein: <u>Item 9.</u>

Change in Number of Issued and Outstanding Shares

On July 4, 2024, the SEC approved the issuance of Two Hundred Twenty Million Three Hundred Eighty-Two Thousand Nine Hundred Fifty-Eight (220,382,958) common shares of DigiPlus Interactive Corp. (the "Company") in favor of the qualified employees of the Company and its subsidiaries, AB Leisure Exponent, Inc. and Blue Chip Gaming & Leisure Corporation, pursuant to the terms of the Company's Employee Share Option Plan ("ESOP").

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Outstanding Shares

Type of Security / Stock Symbol	Before	After			
Common / PLUS	4,407,659,178	4,432,944,678			

Other Changes, if any

Percent	Before	After					
Public Float	28.87	28.70					
Foreign Ownership Level	26.32	26.17					

SIGNATURES

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIGIPLUS INTERACTIVE CORP.

Registrant

Date: 21 March 2025

CAROL V. PADILLA
Corporate Secretary