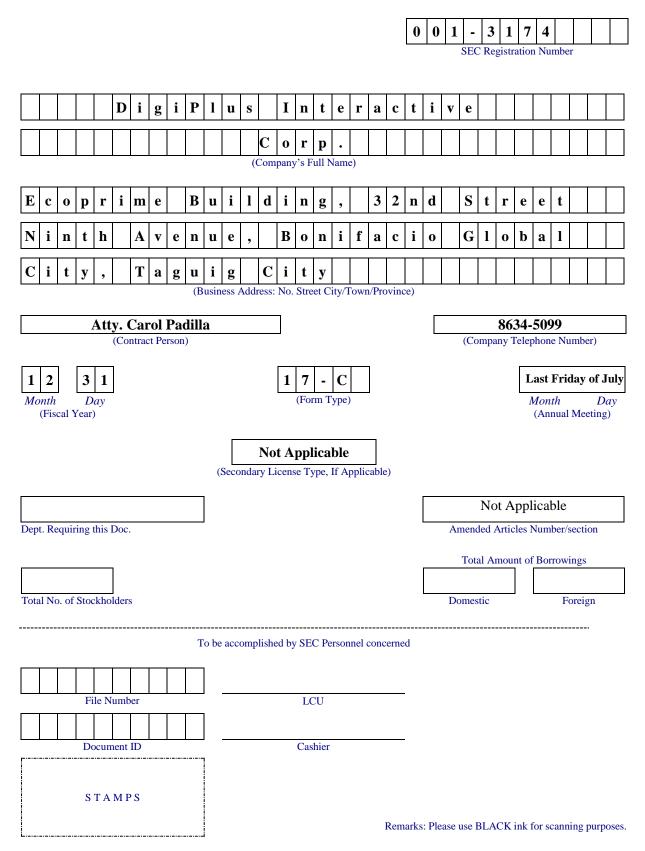
COVER SHEET



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17 (b)(3) THEREUNDER

- 1. <u>October 27, 2023</u> Date of Report (Date of earliest event reported)
- 2. SEC Identification Number <u>13174</u>
- 3. BIR Tax Identification No. 000-108-278-000
- 4. <u>DigiPlus Interactive Corp.</u> Exact Name of registrant as specified in its charter
- 5. <u>PHILIPPINES</u> Province. Country or other jurisdiction of incorporation
- 6. (SEC Use Only)
- Ecoprime Building, 32nd Street corner Ninth Avenue, Bonifacio Global City, <u>Taguig City</u> Address of Principal Office
- 8. (632) 8634-5099 Registrant's telephone number, including area code
- 9. <u>N/A</u> Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and amount of Debt Outstanding
Common Stock, PhP1.00, par value	4,407,659,178/ Not applicable

11. Indicate the item numbers reported herein:

<u>Item 9.</u>

On 27 October 2023, the Board of Directors of DigiPlus Interactive Corp. ("DigiPlus") approved the reorganization to acquire the shares of a non-direct subsidiary, Gamemaster Integrated Inc. ("Gamemaster").

Gamemaster is currently directly owned by **G-Boracay Land Holdings Inc.**, which is a wholly owned subsidiary of **AB Leisure Global Inc.**, which in turn is a wholly owned direct subsidiary of DigiPlus.

The transaction aims to streamline DigiPlus' portfolio by consolidating its digital gaming platforms into direct subsidiaries to enhance synergies and efficiencies across its digital ecosystem.

Gamemaster will develop and operate DigiPlus' new digital gaming platform, which will offer a variety of card games for users.

The transaction is in line with DigiPlus' strategic direction to establish itself as a leading and one of the most innovative and technologically advanced digital entertainment groups in the Philippines. It is expanding its product offerings to cater to a broader range of demographics and lifestyle preferences.

DigiPlus will acquire 1,249,995 shares, representing 100% stake, in Gamemaster from G-Boracay Land Holdings Inc. at par value of P100/share.

SIGNATURES

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIGIPLUS INTERACTIVE CORP. Registrant

Date: 27 October 2023

OL V. PADILLA

Corporate Secretary