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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17 (b)(3) THEREUNDER

- 1. <u>September 19, 2023</u>
 Date of Report (Date of earliest event reported)
- 2. SEC Identification Number <u>13174</u>
- 3. BIR Tax Identification No. 000-108-278-000
- 4. <u>DigiPlus Interactive Corp.</u>
 Exact Name of registrant as specified in its charter
- 5. <u>PHILIPPINES</u>
 Province. Country or other jurisdiction of incorporation
- 6. (SEC Use Only)
- 7. <u>Ecoprime Building, 32nd Street corner Ninth Avenue, Bonifacio Global City, Taguig City</u>
 Address of Principal Office
- 8. (632) 8634-5099
 Registrant's telephone number, including area code
- 9. <u>N/A</u>
 Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class

Number of Shares of Common Stock

Outstanding and amount of Debt Outstanding

Common Stock, 3,716,459,178/ Not applicable PhP1.00, par value

11. Indicate the item numbers reported herein:

Item 9.

Change in Number of Issued and Outstanding Shares

On 15 September 2022, the Board of Directors of DigiPlus Interactive Corp. approved and authorized the issuance of 691,200,000 common shares from the then-proposed increase in authorized capital stock subject to stockholders' and SEC's approval. The *subscribers are the following:*

Name of Subscriber/Investor	Number of Shares
Clearspring Holdings Corporation	330,600,000
Belvedere Skies Asset Holding Opc	330,600,000
Tucket Holdings, Inc.	30,000,000

On 24 November 2022, the stockholders approved the application for the increase in authorized capital stock of the Company, as well as the issuance of 691,200,000 common shares in favor of the above subscribers through private placement.

On 12 September 2023, the SEC approved the increase in authorized capital stock, which also includes the issuance of 691,200,000 common shares to the said subscribers.

Therefore,

ISSUED SHARES

Before	After
4,094,106,666	4,785,306,666

OUTSTANDING SHARES

Before	After						
3,716,459,178	4,407,659,178						

SIGNATURES

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIGIPLUS INTERACTIVE CORP.

Registrant

Date: 19 September 2023

Corporate Secretary