

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Sep 29, 2021

2. SEC Identification Number

13174

3. BIR Tax Identification No.

000-108-278-000

4. Exact name of issuer as specified in its charter

LEISURE & RESORTS WORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

26/F West Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center,  
Pasig City  
Postal Code  
1605

8. Issuer's telephone number, including area code

632 634-5099

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,417,500,000
Preferred	0
Warrants	82,500,000

11. Indicate the item numbers reported herein

Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Leisure & Resorts World Corporation

## LR

### PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares

*References: Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Change in number of issued and outstanding shares due to warrant conversion

#### Background/Description of the Disclosure

With reference to the LR Warrant Conversion, we were informed by our stock transfer/receiving agent, STSI, that a total of 26,606,666 warrants were converted into 26,606,666 common shares.

Thus, the total outstanding LR common shares is 2,444,106,666. The 26,606,666 underlying common shares will be applied for listing as soon as all the necessary documents are gathered and submitted to the PSE.

### Change(s) in Number of Issued and Outstanding Shares

#### Issued Shares

Type of Security /Stock Symbol	Before	After
Common	2,417,500,000	2,444,106,666
Preferred	0	0
Warrants	82,500,000	55,893,334

#### Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common	2,417,500,000	2,444,106,666
Preferred	0	0
Warrants	82,500,000	55,893,334

#### Other Changes, if any

In percent	Before	After
Public float	31.23	31.98

Foreign Ownership level	39.87	39.44
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Filed on behalf by:

Name	Carol Padilla
Designation	Corporate Secretary