

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 26, 2021
2. SEC Identification Number
13174
3. BIR Tax Identification No.
000-108-278-000
4. Exact name of issuer as specified in its charter
LEISURE & RESORTS WORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
26/F West Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center,
Pasig City
Postal Code
1605
8. Issuer's telephone number, including area code
632 634-5099
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,417,500,000
Preferred	0
Warrants	82,500,000
11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Leisure & Resorts World Corporation

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PSE Disclosure Form 4-30 - Material Information/Transactions

References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Expiration of Period to Exercise Warrants

Background/Description of the Disclosure

On various dates in July 2013, the Company issued Warrants aggregating a total of 77,500,000 out of the total issued and outstanding 82,500,000 Warrants of the Company to the following: (1) Government Service Insurance Corporation = 40,000,000 Warrants issued on 3 July 2013; (2) Philippine Commercial Capital, Inc. = 10,000,000 Warrants issued on 3 July 2013; (3) Vantage Equities Inc. = 5,000,000 Warrants issued on 3 July 2013; (4) Beneficial Life Insurance Co., Inc. = 5,000,000 Warrants issued on 3 July 2013; (5) United Coconut Planters Life Assurance Corp. = 2,500,000 Warrants issued on 3 July 2013; (6) Cocolife Fixed Income Fund, Inc. = 2,500,000 Warrants issued on 3 July 2013; (7) Liberty Flour Mills, Inc. = 2,500,000 Warrants issued on 3 July 2013; and, (8) Philippine Business Bank – Trust and Investment Center = 10,000,000 Warrants issued on 12 July 2013.

On 20 September 2013, the Company issued the remaining 5,000,000 out of the total issued and outstanding 82,500,000 Warrants of the Company to Maybank ATR Kimeng Capital Partners, Inc. ("Maybank").

Pursuant to the Warrant Certificates and consistent with prior disclosures of the Company, the period to exercise the warrants is from the fifth to the eighth anniversary from its issuance ("Warrant Exercise Period"). As such, the Company hereby discloses that to date, none of the warrants holders, whose warrants were issued in July 2013 exercised their rights upon the expiration of the exercise period this July 2021.

Maybank has until 20 September 2021 to exercise its rights under the Warrants Certificate. Any rights which have not been exercised within the Warrant Exercise Period will lapse.

Other Relevant Information

The amendment pertains to the inclusion of more details pertaining to the warrants issued (i.e. warrantsholder, number of warrants, and issuance date).

Filed on behalf by:

Name	Carol Padilla
Designation	Corporate Secretary