

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 27, 2021
2. SEC Identification Number
13174
3. BIR Tax Identification No.
000-108-278-000
4. Exact name of issuer as specified in its charter
LEISURE & RESORTS WORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
26/F West Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center,
Pasig City
Postal Code
1605
8. Issuer's telephone number, including area code
632 634-5099
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,417,500,000
Preferred	0
Warrants	82,500,000

11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Leisure & Resorts World Corporation

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PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Expiration of Period to Exercise Warrants

Background/Description of the Disclosure

On various dates in July 2013, the Company issued Warrants aggregating a total of 77,500,000 out of the total issued and outstanding 82,500,000 Warrants of the Company as follows: (1) 40,000,000 Warrants issued on 3 July 2013; (2) 10,000,000 Warrants issued on 3 July 2013; (3) 5,000,000 Warrants issued on 3 July 2013; (4) 5,000,000 Warrants issued on 3 July 2013; (5) 2,500,000 Warrants issued on 3 July 2013; (6) 2,500,000 Warrants issued on 3 July 2013; (7) 2,500,000 Warrants issued on 3 July 2013; and, (8) 10,000,000 Warrants issued on 12 July 2013.

On 20 September 2013, the Company issued the remaining 5,000,000 out of the total issued and outstanding 82,500,000 Warrants of the Company.

Pursuant to the Warrant Certificates and consistent with prior disclosures of the Company, the period to exercise the warrants is from the fifth to the eighth anniversary from its issuance ("Warrant Exercise Period"). Thus, those warrants issued in 3 July 2013 expired on 3 July 2021, and those warrants issued in 12 July 2013 expired on 12 July 2021. In view of the foregoing, the Company hereby discloses that to date, none of the warrant holders, whose warrants were issued in July 2013 exercised their rights upon the expiration of the exercise period this 3 July 2021 and 12 July 2021, respectively.

Five Million Warrants have until 20 September 2021 to exercise its rights under the Warrants Certificate. Any rights which have not been exercised within the Warrant Exercise Period will lapse.

At this time, the Board has not decided on any extensions of the Warrants. The Company will submit the appropriate timely disclosures to update the Exchange and the public accordingly.

Other Relevant Information

Amendment pertains to the inclusion of more details pertaining to the warrants issued (i.e. number of warrants, and issuance and expiration dates).

Filed on behalf by:

Name	Carol Padilla
Designation	Corporate Secretary